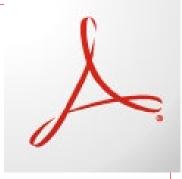
# ADOBE ACROBAT 9 win



Tools		Check Spelling F7	Comments Menu	Zoom in
Hand tool	H	FindCtrl+F	Add Sticky NoteCtrl+6	Zoom outCtrl+hyphen
Temporarily select Hand tool	Spacebar	Search Shift+Ctrl+F	Hide All CommentsShift+Ctrl+8	
Select tool		Search Results: Next Result	Show All Comments	General Navigating
Snapshot tool		Search Results: Previous ResultShift+Ctrl+G	Minimize All Pop-Ups	Move focus to menus
Marquee Zoom tool		Search Results: Next Document Alt+Shift+	Attach for Email Review	Move focus to toolbar in browser & app Shift+F8
Select Dynamic Zoom in Marquee Zoom		Search Results: Previous Doc	Send for Shared Review	Move focus to next comment
•				
Zoom out when in Marquee Zoom		Preferences Ctrl+K	Enable for Commenting and Analysis in Reader	Move focus to next link
Temporarily select Zoom In ToolC	•	View Menu	Summarize Comments	Move to next open document*
Select Object tool		View Menu	Print with Comments SummaryCtrl+T	Move to previous open document*Ctrl+Shift+F6
Object Data tool		Go to First Page Home	Track Reviews	Move focus to next form field* Tab
Article tool	A	Go to Previous Page		Move focus to previous*
Crop tool	C	Go to Next Page	Forms Menu	*when focus is on the document pane
Link tool	L	Go to Last Page End	Start Form Wizard	Move focus to document pane F5
Text Field tool	F	Go to Page	Add or Edit FieldsShift+Ctrl+7	Close current document
Cycle thru tools: Text Field		Previous ViewAlt+C	Distribute Form	Activate selected tool Spacebar or Enter
Cycle thru tools: Check Box		Next View	Compile Returned Forms.	Activate selected item Spacebar or Enter
•		Zoom to	Manage Form Data: Import Data	·
Cycle thru tools: Radio Button			,	Activate selected command Spacebar or Enter
Cycle thru tools: List Box		Zoom to Actual Size	Manage Form Data: Export Data	Open context menu
Cycle thru tools: Combo Box		Zoom to Fit Page	Merge Data Files into Spreadsheet	Close context menu F10
Cycle thru tools: Button	Shift+F	Zoom to Fit WidthCtrl+2	Track Forms.	Return to Hand tool or Select tool
Cycle thru tools: Digital Signature	Shift+F	Zoom to Fit Height		Move focus to next tab in a dialog box Ctrl+Tab
Cycle thru tools: Barcode	Shift+F	Zoom to Fit Visible	Advanced Menu	Move to next search result; highlight it in doc F3
3D tool	M	Zoom: Reflow	Accessibility: Change Reading OptsShift+Ctrl+5	Search previous document <sup>‡</sup> Alt+Shift+C
Cycle thru Multimedia tools: Flash		Page Display: Show Gaps Between Pages	Accessibility: Quick CheckShift+Ctrl+6	Search next document <sup>‡</sup>
Cycle thru Multimedia tools: Video		Page Display: Show Cover Page During Two-Up	Accessibility: Full Check	*with Search results displaying multiple files
•		Rotate View Clockwise Shift+Ctrl+plus	Sign Document.	Select text with Select tool Shift+⇔ ①
TouchUp Text tool		·	3	·
Cycle thru tools: TouchUp Text		Rotate View Counterclockwise Shift+Ctrl+minus	Security	Select next word Shift+Ctrl+ >
Cycle thru tools: TouchUp Reading Order		Reading Mode Ctrl+H	Extend Features in Adobe Reader	Select previous word Shift+Ctrl+ C
Cycle thru tools: TouchUp Object	Shift+T	Full Screen ModeCtrl+L	Print Production: Output Preview	
Measuring tool	B	Menu Bar	Print Production: Preflight	Navigation Panels
		Toolbars: Properties BarCrtl+E	Print Production: Convert Colors	Open and move focus to nav paneShift+Ctrl+F5
File Menu		Toolbars: Reset Toolbars	Print Production: Ink Manager	Move focus to previous pane or panel Shift+F6
Open	Ctrl+0	Toolbars: Dock Toolbars	Print Production: Add Printer Marks	Move focus among document, message bar F6
Organizer: Open Organizer		Toolbars: Hide Toolbars	Print Production: PDF Optimizer	Move focus among the message bar F6
Organizer: Add to a Collection		Toolbars: More Tools	Print Production: JDF Job Definitions	Move focus among the navigation panels F6
Organizer: Create a New Collection		Show or Hide Navigation PaneF4	Trinc Floduction. 301 300 Definitions	Move among elements of the active nav panel Tab
-			Help Menu	
Create PDF Portfolio		Navigation Panels: Reset Panels	•	Move to previous nav panel and make active* •
Modify PDF Portfolio		Navigation Panels: Dock All Panels	Adobe Acrobat 9 Pro Help	Move to next nav panel and make active*
Create PDF from File		Grid Ctrl+U	•	*when focus is on panel button
Create PDF from Scanner		Snap to GridShift+Ctrl+U	Check for Updates	Expand all bookmarks Shift+*
Create PDF from Web Page	Shift+Ctrl+0	Rulers		Move to next nav panel and make active <sup>‡</sup> Ctrl+Tab
Create PDF from Blank Page		Line Weights	Comments	*when focus is anywhere in navigation pane
Assemble PDF Portfolio		Automatically ScrollShift+Ctrl+H	Sticky Note tool	Collapse selected bookmark /
Merge Files into a Single PDF		Read Out Loud	Text Edits tool	Move focus to next item in nav panel
Batch Create Multiple Files		Read This Page OnlyShift+Ctrl+V	Stamp tool	Move focus to prev item in nav panel
Combine: Assemble PDF Portfolio		Read to End of Document	Current highlighting tool	Expand the current bookmark* • or Shift+plus
				•
Combine: Merge Files into a Single PDF		PauseShift+Ctrl+C	,	Collapse the current bookmark* • or minus
Collaborate: Upload Documents to Acro		StopShift+Ctrl+E	Underline or Cross Out Text Tools Shift+U	*with the focus on Bookmarks panel
Collaborate: Share Documents on Acrob		B 444	Arrow toolD	N 1 2 2 1 11 1 1 1
Send & Collaborate Live		Document Menu	Cloud toolQ	Navigating the Help window
Share My Screen		Header & Footer	Text Box tool X	Open Help window F1
Go to Acrobat.com		Background	Attach file as comment	Close Help window
Save	Ctrl+S	Watermark	Cycle thru attach tools: Attach FileShift+J	Move back previously opened topic Alt+ ←
Save As		Insert Pages from File	Record Audio Comment	Move forward to next topic
Export		Insert Pages from Clipboard	Move focus to comment	Move to next pane
Attach to Email.		Extract Pages	Move focus to next comment	Move to previous pane
Close		Replace Pages.	Open pop-up note for comment in focus Enter	Move focus to the next link within a pane Tab
Properties		Delete Pages	Novigating a DDF	Move focus to previous link in a pane Shift+Tab
Print Setup		Split Document.	Navigating a PDF	Activate highlighted linkEnter
Print		Crop PagesShift+Ctrl+T	Previous screen Page Up or Shift+Enter	A
Exit	Ctrl+Q	Rotate PagesShift+Ctrl+R	Next screen Page Down or Enter	Accessibility
		Scan to PDF	First pageHome or Shift+Ctrl+Page Up	Quick Check toolShift+Ctrl+6
Edit Menu		Scan to PDF: Custom Scan	First page Shift+Ctrl+	Change reading settings current docShift+Ctrl+5
Undo	(trl+7	Scan to PDF: Configure Presets	Last page End or Shift+Ctrl+Page Down	Reflow tagged PDF; return to unreflowed viewCtrl+4
Redo.		OCR Text Recognition.	Last pageShift+Ctrl+Q	Activate Read Out LoudShift+Ctrl+Y
			. •	Deactivate Read Out LoudShift+Ctrl+Y
Cut		Reduce File Size	Previous page	
Copy		Examine Documents	Next page ⊃ or Ctrl+Page Down	Read only current page out loudShift+Ctrl+V
Paste		Compare Documents	Scroll up	Read from current page to end of docShift+Ctrl+B
Coloct All	C+41 1 A	Add Daalmank Ctul + D	Caroll down	Davisa reading out land Chift   Ctrl   C

Attach a File .....

Scroll (when Hand tool is selected) . . . . . Spacebar

Select All ..... Ctrl+A Deselect All .......Shift+Ctrl+A

Zoom outCtrl+hyphen
Conoral Navigating
General Navigating
Move focus to menusF10  Move focus to toolbar in browser & app Shift+F8
Move focus to toolbar in blowser & app Shift+Fo
Move focus to next link
Move to next open document*Ctrl+F6
Move to previous open document*Ctrl+Shift+F6
Move focus to next form field*
Move focus to previous*
*when focus is on the document pane
Move focus to document pane
Close current document
Activate selected toolSpacebar or Enter
Activate selected item Spacebar or Enter
Activate selected command Spacebar or Enter
Open context menu Shift+F10
Close context menu F10
Return to Hand tool or Select tool
Move focus to next tab in a dialog box Ctrl+Tab
Move to next search result; highlight it in doc F3
Search previous document <sup>‡</sup> Alt+Shift+C
Search next document <sup>‡</sup>
*with Search results displaying multiple files
Select text with Select tool
Select previous wordShift+Ctrl+ C
Select previous word
Navigation Panels
Open and move focus to nav paneShift+Ctrl+F5
Move focus to previous pane or panel Shift+F6
Move focus among document, message bar F6
Move focus among the message barF6
Move focus among the navigation panels F6
Move among elements of the active nav panel Tab
Move to previous nav panel and make active* •
Move to next nav panel and make active*
*when focus is on panel button
Expand all bookmarks Shift+*
Move to next nav panel and make active <sup>‡</sup> Ctrl+Tab
twhen focus is anywhere in navigation pane
Collapse selected bookmark/
Move focus to next item in nav panel
Move focus to previtem in nav panel
Expand the current bookmark* • or Shift+plus  Collapse the current bookmark* • or minus
*with the focus on Bookmarks panel
with the locus on bookmarks panel
Navigating the Help window
Open Help window
Close Help windowCtrl+W or Alt+F4
Move back previously opened topic Alt+ <b>ℂ</b>
Move forward to next topic
Move to next pane
Move to previous paneShift+Ctrl+Tab
Move focus to the next link within a pane Tab
Move focus to previous link in a paneShift+Tab
Activate highlighted link Enter
Accessibility
Quick Check toolShift+Ctrl+6
Change reading settings current doc Shift+Ctrl+5
Reflow tagged PDF; return to unreflowed viewCtrl+4
Activate Read Out LoudShift+Ctrl+Y
Deactivate Read Out Loud
Read only current page out loud Shift+Ctrl+V
Read from current page to end of docShift+Ctrl+B
Pause reading out loudShift+Ctrl+C Stop reading out loudShift+Ctrl+F
NOW TRAUTION OF THE STATE OF TH



Stop reading out loud ......Shift+Ctrl+E

# APPLICATION OVERVIEW

WELCOME SCREEN
MENUS
DOCUMENT PREFERENCES
GENERAL PREFERENCES
TOOLBARS
TASK PANES
PAGE NAVIGATION
READ MODE

# **CREATE PDF FILES**

CREATE PDF FROM MENU-BASED APPLICATION
CREATE PDF FROM WORD/EXCEL/POWERPOINT 2007
CREATE PDF FROM OFFICE 2010
CREATE A PDF MAIL MERGE
CREATE PDF WITHOUT OPENING THE ORIGINAL FILE
CONVERT ELECTRONIC FILE TO PDF WITHIN ACROBAT
CREATE PDF FROM WEBSITE
ACCESS THE CONVERSION SETTINGS/PREFERENCES
ADD SECURITY
CONVERT WORD FEATURES
CREATE PDF FROM SCANNER
CREATE PDF FROM CLIPBOARD

# **COMBINE FILES**

SELECT FILES TO COMBINE INTO A SINGLE PDF ARRANGE FILES IN THE COMBINED PDF SELECT PORTIONS OF FILES COMBINE FILES

# **PORTFOLIOS**

CREATE A PDF PORTFOLIO
PREVIEW FILES
FOLDERS
VISUAL THEMES
COLOR PALETTES
BACKGROUND
PORTFOLIO PROPERTIES
PORTFOLIO HEADER
FILE DETAILS
PREVIEW PORTFOLIO
SHARF PORTFOLIO

# **EDIT PDF FILES**

INSERT PAGES INTO A PDF FILE
CREATE BLANK PDF IN ACROBAT
INSERT CLIPBOARD CONTENTS INTO A PDF FILE
REMOVE PAGES FROM A PDF FILE
REPLACE PAGES IN A PDF FILE
CROP PDF CONTENT
SPLIT A PDF FILE
EDIT CONTENT IN PDF FILES
ROTATE PAGE(S)
CONVERT PDF TO WORD OR EXCEL
COPY PDF IMAGE INTO OTHER APPLICATIONS
INSERT PDF INTO OTHER APPLICATIONS

# **DOCUMENT PROCESSING**

BOOKMARKS WATERMARKS FIND AND SEARCH SAVE SEARCH HEADER AND FOOTER BATES NUMBERING MULTIMEDIA

# **COLLABORATION**

COMPARE DOCUMENTS
REVIEW COMPARISONS
COMMENTS
HIGHLIGHT TOOL
ATTACH FILE
AUDIO COMMENTS
STAMPS
TEXT EDITS
DRAWING MARKUPS
INITIATE SHARED REVIEW
PARTICIPATE IN SHARED REVIEW
TRACK SHARED REVIEWS
SHOW COMMENTS LIST
MANAGE AND MERGE COMMENTS
EXPORT COMMENTS TO WORD

# **DOCUMENT SECURITY**

REMOVE HIDDEN INFORMATION
SANITIZE DOCUMENT
EXAMINE ALL FILES
REDACTION
REDACTION PROPERTIES
MARK FOR REDACTION
SEARCH AND REMOVE TEXT
REDACT ENTIRE PAGE(S)
APPLY REDACTIONS
DOCUMENT PROTECTION
DIGITAL SIGNATURE

# **FORMS**

CREATE FORM EDIT FORM

DISTRIBUTE FORM ADOBE FORMS CENTRAL

# **ACTION WIZARD**

RUN AN ACTION
CREATE NEW ACTION
COPY ACTION
EDIT ACTION
RENAME ACTION
SHARE ACTION
DELETE ACTION

# APPLICATION OVERVIEW

#### **WELCOME SCREEN**

#### To display the Welcome Screen

- 1. Launch Adobe Acrobat X from the Start Menu or a desktop shortcut, without selecting a specific file to open.
- 2. The Welcome Screen cannot be disabled and will always display when no active file is open.

#### To open a Recent File using the Welcome Screen

- 1. Click on the file name in the Recent File list on the Welcome Screen.
- 2. If the file name is not displayed on the Recent File list, click on and browse to the desired location.



#### To perform a task using the Welcome Screen

- 1. Select a shortcut from the **Getting Started** pane.
- 2. The following workflows are available from this pane:

**Create PDF** 

Create PDF Portfolio

Combine Files into PDF

**Create PDF Form or Online Form** 

Share Files Using SendNow Online

#### **MENUS**

The number of menus and submenus has been dramatically reduced from prior versions of Acrobat.

#### To use the tools on the File menu

- 1. Click the File menu (Alt + F).
- 2. The following options are available:

**Open** – browses to a PDF file to open; or browses to a non-PDF file and converts and opens.

**Create** – creates a PDF from an existing electronic file, from an attached scanner, from a web page, or from the Clipboard contents; combines multiple files into a single PDF; runs a batch process to create multiple PDF files; creates a PDF form or on-line form; or creates a PDF Portfolio.

**Save** – saves changes to the active file.

**Save As** – saves the active file with a new name; create a Reduced Size PDF; create a Certified PDF; create a Reader Extended PDF; save an Optimized PDF; save the file as an Image, MS Word or a Spreadsheet file; or one of the additional options, such as PDF/A, Rich Text Format, HTML, XML or Plain Text.

**Share Files Using SendNow Online** – requires a subscription with Adobe<sup>©</sup> SendNow, a paid service.

**Attach to Email** – adds the selected file(s) to a message using the default mail handler.

**Action Wizard** – creates, edits or launches multi-step Actions to streamline workflows.

**Revert** – recovers the last saved version of the document.

Close - closes the current file.

**Properties** – displays the Document Properties dialog box.

**Print** – opens the Print dialog box.

#### To use the tools on the Edit menu

- Click the Edit menu (Alt + E).
- 2. The following options are available:

**Undo** – removes the previous edit.

Redo – reapplies edits removed using Undo.

**Cut** – moves the selection to the Clipboard.

**Copy** – copies the selection to the Clipboard.

**Paste** – pastes the Cut or Copied content from the Clipboard.

**Delete** – deletes selection when using fill-in forms or the Typewriter tool.

**Select All** – selects all content in the file.

**Deselect All** – deselects any selected content.

**Copy File to Clipboard** – copies the entire file to the Clipboard.

**Take a Snapshot** – copies a user-defined range to the Clipboard.

**Check Spelling** – checks the spelling on editable text.

**Look Up Selected Word** – launches an on-line dictionary.

**Find** – opens the Find dialog to search within the current file.

**Advanced Search** – opens the Advanced Search dialog to perform a search on the open or other files.

**Preferences** – opens the Preferences dialog to control default settings for Acrobat.

#### To use the tools on the View menu

- 1. Click the View menu (Alt + V).
- 2. The following options are available:

**Rotate View** – displays a submenu to choose to rotate the current file clockwise or counterclockwise.

**Page Navigation** – displays a submenu of options for navigating through the file.

**Page Display** – displays a submenu of options for the current display, including enabling automatic scrolling and displaying Two Page View.

**Zoom** – displays a submenu with Zoom tools, including Fit to Width or Actual Size, Pan & Zoom, the Loupe Tool (to magnify the selected content in a separate window), and the Reflow tool, which reformats all text into a single column to quickly view how it will display on a web page or mobile device.

**Tools** – allows you to quickly display one of the panels in the Tools pane.

**Comment** – allows you to quickly display one of the panels in the Comment pane.

**Share** – allows you to quickly display one of the panels in the Share pane.

**Show/Hide** – displays a submenu of interface elements, such as toolbars and menus, that can be hidden or displayed.

**Read Mode** – displays the current document in Read Mode, hiding toolbars and task panes, with a floating navigation bar for ease of reading on screen.

**Full Screen Mode** – displays the current document in Full Screen Mode, with no menus, toolbars, task panes or navigation bar. Press **Esc** to return to regular view.

**Read Out Loud** – displays a submenu of tools to activate and control the Read Out Loud feature.

**Compare Documents** – launches the Compare Documents dialog to perform a comparison of two PDF documents.

#### To use the tools on the Window menu

- 1. Click the Window menu (Alt + W).
- 2. The following options are available:

**New Window** – opens a copy of the current file in a new window.

Cascade – displays all open Acrobat windows in a layered format.

**Tile** – offers the options of displaying the open Acrobat windows horizontally or vertically.

Minimize All Windows – minimizes all open Acrobat windows to the taskbar.

**Split** – displays two copies of the same document in an open window to permit navigation to two places in the same file.

**Spreadsheet Split** – displays the active document in four quadrants, which may be resized or rearranged, to allow for navigation to various portions of the document. This is designed for working with a file that has column and row information that can remain on-screen while navigating through the contents.

Remove Split – removes the current split display, if any.

#### To hide the Menu bar using the menu method

- 1. Click the View menu (Alt + V).
- 2. Choose Show/Hide.
- Select Menu Bar.

# To hide the Menu bar using keystrokes

1. Press **F9** on the keyboard.

#### To restore the Menu bar after hiding

1. Press **F9** on the keyboard.

#### **DOCUMENT PREFERENCES**

#### To restore the last view when reopening documents

- 1. Click the **Edit** menu in Acrobat X.
- 2. Choose **Preferences** (or press **Ctrl** + **K**).
- 3. Select **Documents** from the **Categories**: pane.
- Place a checkmark next to Restore last view settings when reopening documents.
- 5. Click OK.

# To change the number of recently opened documents that display in the Organizer History on the File menu

- 1. Click the **Edit** menu in Acrobat X.
- Choose Preferences (or press Ctrl + K).
- 3. Select **Documents** from the **Categories**: pane.
- 4. Change the **Documents in recently used list**: by typing a new value or using the up or down arrows 10.
- 5. Click OK.

# To automatically save a timed backup of the current file

- 1. Click the **Edit** menu in Acrobat X.
- 2. Choose **Preferences** (or press **Ctrl** + **K**).
- 3. Select **Documents** from the **Categories**: pane.
- 4. Place a checkmark next to **Automatically save document changes to temporary file every:** and type the number of minutes between saves.
- 5. Click OK.

#### To automatically examine documents for hidden data

- 1. Click the Edit menu in Acrobat X.
- 2. Choose **Preferences** (or press **Ctrl** + **K**).
- 3. Select **Documents** from the **Categories**: pane.

- 4. Place a checkmark next to Examine document when closing document and/or Examine document when sending document by email.
- 5. Click OK.

#### To automatically rename a Redacted version of a file

- 1. Click the **Edit** menu in Acrobat X.
- 2. Choose Preferences (or press Ctrl + K).
- 3. Select **Documents** from the **Categories**: pane.
- Place a checkmark next to Adjust file name when saving applied redaction marks
- 5. Type a default **Prefix** and/or **Suffix** for all redacted file names.
- 6. Click OK.

#### **GENERAL PREFERENCES**

#### To zoom using the mouse wheel

- 1. Click the **Edit** menu in Acrobat X.
- 2. Choose **Preferences** (or press **Ctrl + K**).
- 3. Select **General** from the **Categories**: pane.
- 4. Place a checkmark next to Make Hand tool use mouse-wheel zooming.
- 5. Click **OK**.
- 6. Press down on the mouse wheel and rotate up or down to zoom in or out.

#### **TOOLBARS**

#### To use the Ouick Tools toolbar

- 1. Click on one of the shortcut buttons to launch a command.
- If additional options are available, a drop-down appears and a menu of choices appears.

#### To customize the toolbar using the menu method

- 1. Click the View menu (Alt + V).
- Choose Show/Hide.
- 3. Select Toolbar Items.
- 4. Select a category from the submenu.
- Select or deselect an item from the list.
- 6. As the toolbar area grows, additional shortcuts can be found by clicking the down-arrow to display more commands.

## To customize the toolbars using the right-click method

- Right-click anywhere on the toolbar.
- 2. Select a category above the separator line.
- 3. Select or deselect an item from the submenu.
- 4. All items with checkmarks will appear on the toolbar.
- 5. As the toolbar area grows, additional shortcuts can be found by clicking the down-arrow to display more commands.

# To customize the toolbars using the Customize Quick Tools icon

1. Click the Customize Quick Tools icon on the Quick Tools toolbar.

- 2. Add commands from the left-hand pane by expanding a category and selecting an individual command.
- 3. Press the Add button to include the command in the right-hand pane (Quick Tools to Show:).
- 4. Click OK.

#### To reorder commands on the Quick Tools toolbar

- 1. Click the Customize Quick Tools icon on the Quick Tools toolbar.
- Highlight an item in the Quick Tools to Show: pane.
- 3. Click the Move Up or Move Down button to change the order of the commands.
- 4. Click OK.

#### To create groups on the Quick Tools toolbar

- 1. Click the Customize Quick Tools icon on the Quick Tools toolbar.
- 2. Click on the Insert Separator icon
- 3. Use the Move Up or Move Down button to place the separator in the desired location.
- 4. Add commands to the new group using one of the methods described above.

# To customize the Quick Tools toolbar using the drag and drop method

- 1. Launch the **Tools** task pane by clicking on the **Tools** button.
- 2. Hover over a command until a double-dashed vertical line appears next to the name.
- Single-click with the mouse and drag the command onto the Quick Tools toolbar.
- 4. Release when the mouse displays a + sign.

# To customize the Quick Tools toolbar using the right-click method from the task pane

- Launch the **Tools** task pane by clicking on the Show Tools pane button **Tools**
- 2. Right-click on a command.
- Select Add to Quick Tools.

#### **TASK PANES**

#### To display a task pane

1. Click on the Tools Comment or Share task pane launcher.

#### To close a task pane

1. Click again on the Tools Comment or Share task pane launcher.

2. **Or**, click the **Options Flyout** in the upper-right corner of the Tools or Comment task pane and choose **Close Pane** from the menu.

#### To customize the panel display

- 1. Click the **Options Flyout** in the upper-right corner of the Tools or Comment task pane.
- Select or deselect panels from the list.
- 3. All items with checkmarks will appear in the list of available panels when the task pane is launched.

#### To expand a panel and display commands

- Click on the Tools or Comment task pane launcher.
- Click on the expand button next to a category name.
- 3. A list of available commands is displayed.
- 4. If additional options are available, a down-arrow is displayed. Click this arrow to display a menu of related commands.

# To collapse a panel

- Click on the down-arrow to the left of a category name.
- All commands are collapsed into the category name.

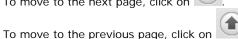
#### To display multiple panels at one time

- 1. Click the **Options Flyout** in the upper-right corner of the Tools or Comment task pane.
- 2. Select Allow Multiple Panels Open.
- 3. Click on the expand button hext to each category name that you wish to display.

#### **PAGE NAVIGATION**

# To navigate using the Toolbar

- 1. If the Page Navigation Toolbar is not displayed, select the View menu and choose Page Navigation.
- To move to the next page, click on



To move to a specific page, type the page number in the

# To navigate using the keyboard

- Press the Page Up or Page Down key to move up or down one screen at a
- 2. Press Ctrl + Page Up or Ctrl + Page Down to move to the top of the previous or next page.

- 3. Press the **Home** key to move to the top of the file.
- 4. Press the **End** key to move to the bottom of the file.

#### To navigate using the menu

- Click on the View menu.
- Choose Page Navigation.
- Select from First Page, Previous Page, Next Page, Last Page, or Page.
- When selecting Page, the Go To Page dialog opens.
- 5. Type the page number.
- 6. Click on OK.

#### To navigate using Page Thumbnails

- to open the Page Thumbnails pane.
- 2. Click on the thumbnail of a page to move to that location.
- 3. The highlighted box on the thumbnail image corresponds to the area being displayed in the document pane.

#### **READ MODE**

#### To view the current file in Read Mode

- 1. Click on the View File in Read Mode icon in the upper-right corner of the application.
- 2. Toolbars and task panes are hidden and a floating toolbar appears:



3. The floating toolbar only appears if the cursor is positioned in direct proximity to it. By default it is located at the bottom-center of the window.

# To move the floating toolbar

- 1. Hover the mouse pointer near the current location of the floating toolbar until the pointer turns into a black arrow
- 2. Click and drag the floating toolbar to the desired location.
- 3. Navigate away from the toolbar and it will disappear.

# To navigate while in Read Mode

- 1. Click on the up- or down-arrow on the floating toolbar.
- Or, type a page number in the Go to a specific page box (Ctrl + Shift + N).
- 3. Or, use the keyboard shortcuts Page Up, Page Dn, +, or -.
- 4. Or, click on the View menu and select from the Page Navigation options.

#### To zoom in or out while in Read Mode

- or + icons on the floating toolbar.
- 2. **Or**, click on the View menu and select from the Zoom options.

#### To save while in Read Mode

Press the Save icon on the floating toolbar.
 Or, click on the File menu and select Save.

# To print while in Read Mode

Press the Print icon on the floating toolbar.
 Or, click on the File menu and select Print.

### To close Read Mode

Press the Close icon on the floating toolbar.
 Or, press the Esc key on the keyboard.
 Or, click on the View menu and deselect Read Mode (Ctrl + H).

# **CREATE PDF FILES**

#### CREATE PDF FROM MENU-BASED APPLICATION

#### To create a PDF using the Menu Method

- 1. Open the file in the native application.
- 2. Select the **Adobe PDF** menu.
- 3. Choose Convert to Adobe PDF.
- 4. Update the File Name and Save In location
- Click on Save.

#### To create a PDF using the One-Click Button Method

- 1. Open the file in the native application.
- . Click on 🍱
- 3. Update the File Name and Save In location.
- 4. Click on Save.

#### To create a PDF using the Print to PDF With Printer Driver Method

- 1. Open the file in the native application.
- 2. Select the File menu.
- 3. Choose Print.
- 4. Click on the **Printer Name** drop-down and choose **Adobe PDF**.
- 5. Make any desired selections from the **Print Dialog** and click on **OK**.

#### To create a PDF and Send For Review using the Menu Method

- 1. Open the file in the native application.
- 2. Select the Adobe PDF menu.
- 3. Choose Convert to Adobe PDF and Send for Review.
- 4. Update the File Name and Save In location and click on Save.
- 5. When the wizard begins, highlight the file to send for review and click on **Next**.
- 6. **Invite Reviewers** by typing in the e-mail address(es) or selecting from an address book and click on **Next**.
- 7. Preview the e-mail invitation and make any modifications needed.
- 8. Click on **Send Invitation**.
- 9. After the reviewer has made comments and returns the file, open the attachment from your e-mail In Box.
- 10. Click on **Yes** to merge the reviewer's comments into the original file; click on **No, open this copy only** to open a copy of the original file.

# To create a PDF and Send For Review using the One-Click Button Method

- 1. Open the file in the native application.
- 2. Click on 🍱
- 3. Update the File Name and Save In location and click on Save.

- 4. When the wizard begins, highlight the file to send for review and click on **Next**.
- 5. **Invite Reviewers** by typing in the e-mail address(es) or selecting from an address book and click on **Next**.
- 6. Preview the e-mail invitation and make any modifications needed.
- 7. Click on **Send Invitation**.
- 8. After the reviewer has made comments and returns the file, open the attachment from your e-mail In Box.
- 9. Click on **Yes** to merge the reviewer's comments into the original file; click on **No, open this copy only** to open a copy of the original file.

#### CREATE PDF FROM WORD/EXCEL/POWERPOINT 2007

#### To create a PDF using the Office button

- 1. Open the file in the native application.
  - Click on the Office button
- 3. Hover the mouse pointer over the Save As command.
- 4. Select Adobe PDF.
- 5. Click on Convert to PDF.

#### **CREATE PDF FROM OFFICE 2010**

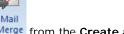
#### To create a PDF using the File menu/Backstage View

- 1. Open the file in the native application.
- Click on the File tab.
- 3. Click on Save & Send.
- Select Create Adobe PDF.

#### **CREATE A PDF MAIL MERGE**

#### To merge Word data into individual PDF files

- Set up your Mail Merge by creating the form document and the recipient list in Word
- In Word 2003 and below, select Mail Merge from the Adobe PDF menu.



- In Word 2007 and above, select Merge from the Create and Email group on the Acrobat tab of the Ribbon.
- 4. Select the Record range in the Acrobat PDFMaker Mail Merge dialog.
- 5. Specify a PDF File Name.
- 6. If desired, choose **Automatically send Adobe PDF files by Email** and customize the **To:**, **Subject line**, and **Message** blocks.

7. Click **OK**.

#### CREATE PDF WITHOUT OPENING THE ORIGINAL FILE

#### To create a PDF from any removable or hard drive location

- 1. Select **My Computer**; or **right-click** on the **Start** menu and choose **Explore** (or, **Open Windows Explorer** in Windows 7).
- 2. Navigate to the folder containing the file(s) to be converted.
- 3. Select the file name: use CTRL-Click to select additional files.
- 4. Right-click on the file name(s).
- Select Convert to Adobe PDF.
- 6. Update the **File Name** and **Save In** location and click on **Save**. Note: Only compatible file types will convert.

#### CONVERT ELECTRONIC FILE TO PDF WITHIN ACROBAT

#### To create a PDF version of an electronic file from within Acrobat



. Click on from the Acrobat Welcome Screen.

- 2. Or, select the File menu and choose Create PDF.
- 3. **Or**, click on Create from the toolbar and choose **PDF from File**.
- 4. Browse to the location of the file to convert.
- 5. Click on Open.
- 6. Adobe launches the original application and converts the file using the default Conversion Settings stored with that application.
- 7. The converted file opens in Acrobat.

#### **CREATE PDF FROM WEBSITE**

#### To create a PDF version of a website from within Acrobat

- Select the File menu.
- Choose Create PDF.
- 3. **Or**. click Create from the toolbar.
- 4. Select PDF From Web Page (or press Shift + Ctrl + O).
- 5. Type or paste the URL or select the **Browse** button to select the website.
- 6. Click Capture Multiple Levels to select linked pages.
- 7. Indicate the number of levels to include or select **Get entire site**.

**Note:** Selecting **Get entire site** for a large website such as Amazon.com may require a substantial amount of time and storage space and may crash your PC.

- 8. You may select to **Stay on same path** and/or **Stay on same server** to avoid following links that are stored on other paths or servers.
- 9. Click Create.

#### To create a PDF file from a website from a web browser

1. Launch the site you wish to capture.

- 2. Select the **Adobe PDF Toolbar**, if it is not already displayed.
- 3. Click the Select button.
- 4. Begin clicking on areas of the website you want to convert to PDF. Before selecting an area, a box of red dots will appear. Once you have selected the block of content, the dots will appear as blue.
- 5. Click the Select button again to turn off the Select feature.
- 6. Click on Click on to automatically convert selected content to PDF.
- 7. Click the drop-down arrow to make additional selections from the menu.

#### ACCESS THE CONVERSION SETTINGS/PREFERENCES

#### To access the Create PDF Options in Office 2003 and Outlook 2007

- 1. Click on the **Adobe PDF** menu.
- 2. Choose Change Conversion Settings.
- 3. Click on the Conversion Settings drop-down from the Settings tab.
- 4. Select an option from the list.

# To access the Create PDF Options in Word, PowerPoint and Excel 2007 and Office 2010

1. Click on the Acrobat tab.



2. Click on Preferences from the Create Adobe PDF group of the Acrobat Ribbon.

#### **ADD SECURITY**

#### To add password security to open a PDF document

- 1. Follow the steps for accessing the conversion settings/preferences, above.
- 2. Click on the Security tab.
- 3. Check Require a password to open the document.
- 4. Type a password in the **Document Open Password** box.
- 5. Retype the password in the confirmation dialog box.

#### To restrict editing or printing of a PDF document

- 1. Follow the steps for accessing the conversion settings/preferences, above.
- 2. Click on the **Security** tab.
- 3. Click the box under Permissions.
- 4. Type a password in the **Change Permissions Password** box.
- 5. Choose a printing option: **Not Allowed, High Resolution** or **Low Resolution**
- 6. Make a selection from the **Changes Allowed** drop-down:

None—no editing of the PDF file is permitted.

Inserting, Deleting and Rotating of Pages – the recipient may replace or rotate existing PDF pages.

**Filling in of form fields and signing** – the recipient may move through the PDF file to fill in form fields and apply a digital signature only.

**Commenting, filling in of form fields, and signing** – the recipient may use the Comment and Markup tools in addition to the permissions noted above.

**Any except extracting of pages** – the recipient may use all available Acrobat tools, but may not remove pages from the file.

- 7. Click on **OK**.
- 8. Retype the password when prompted.

#### **CONVERT WORD FEATURES**

#### To automatically convert Word comments to notes in PDF

- Click on the Word tab.
- 2. Place a checkmark next to Convert displayed comments to notes in Adobe PDF.
- 3. Click on OK.

#### To automatically convert Word features to links

- 1. Click on the Word tab.
- 2. Place a checkmark next to the item(s) to be converted to links.
- 3. Click on **OK**.

#### To automatically convert Word features to Bookmarks in PDF

- Click on the Bookmarks tab.
- 2. Place a checkmark next to the item(s) to be converted to Bookmarks:

**Convert Word Headings to Bookmarks –** converts Headings 1 through 9 to Bookmarks in the PDF file.

**Convert Word Styles to Bookmarks –** converts all applied Styles to Bookmarks in the PDF file.

**Convert Word Bookmarks** – converts all Bookmarks in the original Word file to Bookmarks in the PDF file.

- 3. Place a checkmark next to individual Style names to convert them to Bookmarks.
- Deselect any checked items that should not have a corresponding Bookmark created in the PDF file.
- 5. Click on **OK**.
- 6. Click on OK.

**NOTE:** All Preferences changed in the native application become the default conversion options for any of the "Convert to PDF" methods described above.

#### **CREATE PDF FROM SCANNER**

#### To create a PDF from hard copy using a connected scanner

- 1. Select the File menu.
- Choose Create PDF.
- 3. **Or**, click Create from the toolbar.
- 4. Choose **PDF from Scanner** to display a submenu.
- 5. Choose one of the Presets from the list.

#### To customize the scanner presets

- 1. Select the File menu.
- 2. Choose Create PDF.



from the toolbar.

- 4. Choose **PDF from Scanner** to display a submenu.
- Select Configure Presets.
- 6. Click in the **Presets** drop-down to select an option.
- 7. Make changes to the Input and Document Settings.
- Click on Save.

3.

9. The next time that Preset is selected, the new defaults will be applied.

#### **CREATE PDF FROM CLIPBOARD**

#### To create a PDF file from the contents of the clipboard

- Select the File menu.
- 2. Choose Create PDF.

Or. click



Create ▼

from the toolbar.

- 4. Select PDF From Clipboard.
- 5. The contents of the clipboard are automatically placed into a new PDF file.

# **COMBINE FILES**

#### SELECT FILES TO COMBINE INTO A SINGLE PDF

# To select multiple files for inclusion into a single PDF file from within Acrobat

- Select the File menu, choose Create and select Combine Files into a Single PDF...
- 3. Combine Files into a Single PDF...
- 4. Click on Add Files... ▼ to display the Add Files menu.
- 5. Choose **Add Files** to select individual files in their current format.
- 6. Browse to the location of the desired content.
- 7. Select the file or press Ctrl-Click to select multiple files and click Add Files.
- 8. Choose **Add Folders** to select all of the contents of specific folder. Note, only files that are in a compatible file format will be converted using this method.
- 9. Choose **Reuse Files** to select recently selected files or folders.
- 10. Choose Add Open Files to include currently open PDF files.
- 11. Alternatively, you may use **Drag and Drop** to select files from any folder location to place them in the list.

# To select multiple files for inclusion into a single PDF from outside of Acrobat

- Explore to the saved file location.
- 2. Press Ctrl + Click to select multiple files in the same folder.
- 3. Right-click on the selected file(s).
- 4. Select Combine Supported Files in Acrobat...
- 5. All compatible files are displayed in the Combine Files pane.

#### To add an entire folder to a single PDF file

- 1. Explore to the desired folder.
- 2. Right-click on the folder name.
- 3. Select Combine Supported Files in Acrobat...
- 4. All compatible files stored in the selected folder are listed individually in the Combine Files pane.

#### ARRANGE FILES IN THE COMBINED PDF

# To arrange the selected files in the order in which they should appear in the new PDF file

 Click on a file name in the Combine Files pane, or Ctrl-Click to select multiple files.



#### **SELECT PORTIONS OF FILES**

#### To include or exclude specific pages from a Word or PDF document

- 1. Click on the Word or PDF document in the Add Files pane.
- 2. Click on Choose Pages
- 3. A preview of the document is displayed.
- 4. Select the Page Range by typing the desired page numbers in the Pages: box.
- 5. Type individual pages, separated by a comma, and/or type a page range separated by a hyphen. Do not include spaces. E.g., **1,3,8-14,22**.
- 6. Click **OK**.
- 7. Press Combine Files

#### To include or exclude specific sheets from an Excel file

- 1. Click on the Excel spreadsheet in the Add Files pane.
- 2 Click on Choose Sheets
- 3. The Preview and Select Sheets dialog opens.
- . Click a worksheet to select it for inclusion in the combined file.
- Use the Move Up and/or Move Down buttons to determine the order of each sheet in the combined PDF file.
- 6. Click OK.
- 7. Press Combine Files

#### To include or exclude specific slides from a PowerPoint file

- 1. Click on the PowerPoint file in the Add Files pane.
- 2. Click on Choose Slides
- 3. The Preview and Select Slides dialog opens.
- 4. Indicate the Range of slides to be included in the combined file.
- 5. Use the **Move Up** and/or **Move Down** buttons to determine the order of each sheet in the combined PDF file.
- . Click OK.
- 7. Press Combine Files

# **COMBINE FILES**

#### To create the PDF file

- Combine Files 1. After selecting the files and clicking on the files will be
- opened in their native application(s), if applicable, and converted to PDF.

  The **Merging Files** pane will update as each file is converted.

  Check the **Warnings/Errors** area of the **Combine** pane to verify that all files were successfully converted and/or combined.

  4. The combined PDF file will open in Acrobat with a display name of "Binder"
- followed by a number.
- 5. Click on File and then Save (or, press Ctrl + S) to rename the combined file or to select a location for the file. The combined file is not saved automatically.

# **PORTFOLIOS**

#### **CREATE A PDF PORTFOLIO**

#### To create a PDF portfolio

- 1. Select the File menu, choose Create and select PDF Portfolio.
- 3. **Or**, click on from the Acrobat Welcome Screen.

#### To select a portfolio layout

- 1. After creating the portfolio, choose a layout from the list of provided options.
- 2. **Or**, click on
- 3. The preview pane displays a sample of the selected layout.
- 4. Click Finish to proceed to a blank portfolio.

**Note:** The Portfolio Welcome Screen, introduced in Acrobat 9, is not supported in Acrobat X.

#### To add files when creating the portfolio

- After creating the portfolio, click on
- 2. Browse to the location of the file(s) to be included in the portfolio.
- Select the file(s) and click on Open.

# To add files after the portfolio has been created

- Expand the Add Content panel.
- 2. Choose to Add Files, Add Folder, or Add Web Content.
- 3. Browse to the location of the file(s) to be included in the portfolio.
- 4. Select the file(s) and click on **Open**.

# To add files using Drag and Drop

- 1. Create a portfolio using the steps above.
- Open another window which contains the file(s) you wish to include in the Portfolio.
- Using the mouse, click and drag the file(s) into the Portfolio window and release.

Note: You must be in Layout view to drag and drop files into the Portfolio.

#### To save or rename a Portfolio

1. Click to launch the **Save As** dialog box.

#### **PREVIEW FILES**

#### To preview a file contained in a Portfolio

- 1. Double-click on a file in the Layout view.
- 2. An enlarged view of the current file is displayed .

#### To extract a file from a Portfolio

- Hover the mouse pointer over the bottom-center of the file preview to display a floating toolbar.
- 2. Click on to extract the active file.
- 3. Indicate a file name and location for the extracted file.
- 4. Select Save.

#### To show the info view on a file in a Portfolio

- Hover the mouse pointer over the bottom-center of the file preview to display a floating toolbar.
- 2. Click on
- 3. The file name, size, date modified and other information is displayed.

#### To close the info view

1. Click on while in info view.

## To open a previewed file in its original application

- 1. Click on Open File in the upper-right corner of the preview window.
- 2. Make a selection from the advisory message and click **OK**.

#### To close the Preview view

1. Click the in the upper right corner of the previewed file.

#### **FOLDERS**

The use of Folders inside of a Portfolio will help organize the content.

#### To create a new folder within a Portfolio

- 1. Expand the Add Content panel on the Layout task pane.
- 2. Select Create Folder.
- 3. Enter a Name for the folder.
- 4. Click **OK**.

#### To move files into folders

- 1. If the file is already contained in the Portfolio, select the file with the mouse and drag it over the folder.
- 2. Release the mouse and the file is moved into the folder.

#### To edit the contents of a folder

- Double-click on the folder.
- 2. Click on a file in the Folder and press **Delete** to remove it from the folder.
- 3. Use the **right-click** command to display an extensive menu of additional options.
- 4. Press to navigate back to the previous window.
- 5. Or, press to close the folder preview.

#### **VISUAL THEMES**

# To apply a visual theme to a Portfolio

- 1. Expand the Visual Themes panel on the Layout task pane.
- 2. Select one of the default themes to apply it to the Portfolio; or, click on **Import Custom Theme...** and browse to the custom theme location.

# To change a Portfolio's visual theme

- Expand the Visual Themes panel on the Layout task pane.
- 2. The current visual theme is highlighted; select another theme from the list.

#### **COLOR PALETTES**

# To change the Portfolio's color palette

- 1. Expand the Color Palettes panel on the Layout task pane.
- 2. The Current Palette is displayed at the top of the list.
- 3. Click on one of the available palettes to apply coordinated backgrounds, font colors, and borders.
- 4. Click on the **Create from Existing** button to define the Portfolio's Background, Border, Primary, Accent, and Text colors.

#### **BACKGROUND**

#### To customize the Portfolio Background color

- 1. Expand the **Background** panel on the Layout task pane.
- 2. Click the icon to select a background color.
- 3. Select the gradient style and intensity, if desired.

# To apply a Background image

- 1. Expand the **Background** panel on the Layout task pane.
- 2. Click the **Background I mage** drop-down.
- Choose New to browse for a stored image; or select a previously applied image from the list.

#### **PORTFOLIO PROPERTIES**

#### To customize the Portfolio font

- 1. Display the Layout task pane.
- The Portfolio Properties pane displays at the bottom of the list of available panels.
- 3. Click in the **Font** drop-down to select the default font.
- 4. The default font is applied to the Portfolio this is the font used for displaying the file name(s) and Info screen(s).

#### To embed fonts in the Portfolio

- Click the Embed fonts check box.
- 2. All fonts will be embedded in the portfolio, resulting in a larger file, but more consistent results for the recipients.

#### PORTFOLIO HEADER

#### To add a Portfolio header

- 1. Click in the blank area at the top of the Portfolio.
- 2. The Portfolio Properties pane is replaced with the Header Properties pane.

#### To apply a header template

- 1. Click in the **Templates** drop-down.
- 2. Select an item from the list to apply it.
- 3. Placeholders are added for the elements selected (text or images).

# To set the header's background color

- 1. Click in the header area.
- 2. Click the icon in the **Background Color** area.
- 3. Click in the drop-down to select a solid or gradient fill.
- 4. Use the **Background Opacity** slider to control the background appearance.

#### To add header items

- 1. Click the Add Image... or Add Text button in the Header Items panel of the Header Properties pane.
- Depending on the item selected, click in the Properties area to anchor the image or text.

#### To customize header text

- 1. Double-click on the text box placeholder in the header.
- 2. Type or paste the contents of the text header.
- 3. Change the text properties from the Textfield properties pane.
- 4. Click away from the text box to apply the changes.

#### To resize header items

- 1. Click on an item in the header.
- 2. Click one of the corner or side handles and drag to resize.

#### To move a header item

- 1. Click on an item in the header.
- 2. Drag the item to the desired location.

#### To remove a header item

- 1. Click on an item in the header.
- 2. Select **Remove** from the Properties pane.

#### **FILE DETAILS**

#### To select the columns that display in Preview mode

- 1. Click on the **Details** task pane.
- 2. Place a checkmark next to each column you wish to display.
- 3. Deselect columns that you do not want to display.

#### To add custom columns

- 1. Type a name in the Add a column box.
- 2. Click in the column type drop-down and choose **Text**, **Number**, or **Date**.
- 3. Click the 🖿 icon to add the custom column.

#### To set the initial column sort

1. Change the **Initial Sort** order of the files in the Portfolio by clicking in the drop-down and choosing the Column heading on which to sort.

#### To view the file details in a list

1. Click the button on the toolbar.

- 2. Click the button on the toolbar.
- 3. The selected columns are displayed, sorted on the Initial Sort order.

#### To change the sort order of the default column

1. Click the button next to the column name to reverse the sort order.

# To change the default column for sorting

- 1. Click the Edit button on the toolbar.
- 2. Select a different column name from the Initial Sort drop-down in the Details pane.

#### **PREVIEW PORTFOLIO**

### To view the portfolio as it will appear when shared

Click the Preview button on the toolbar.

2. Click the Layout button.

#### SHARE PORTFOLIO

#### To share the Portfolio using Adobe SendNow Online

- Save the Portfolio (select the File menu and choose Save Portfolio, or press Ctrl + S).
- 2. Click on the Share task pane.
- 3. Select Use Adobe SendNow Online.
- 4. Click the Add File link and browse to the Portfolio.
- 5. Type an email address in the **To...** box; or click on the **To...** link to launch a list of contacts.
- 6. Type a Subject and Message.
- 7. Click on **Send Link**.

Note: You must create an account to use this service.

#### To share the Portfolio by attaching to email

- Save the Portfolio (select the File menu and choose Save Portfolio, or press Ctrl + S).
- 2. Click on the **Share** task pane.
- 3. Select Attach to Email.
- 4. Click the Add File link and browse to the Portfolio.
- 5. Type an email address in the **To...** box; or click on the **To...** link to launch a list of contacts.
- 6. Click on to launch an email message with the Portfolio attached.
- 7. Address and send the message.

#### To share the Portfolio by saving

- 1. Select the **File** menu and choose **Save Portfolio** (or press **Ctrl + S**).
- 2. To select a new location for the Portfolio, select the **File** menu and choose **Save As** (or press **Shift + Ctrl + S**).
- 3. Indicate a shared location or removable drive.

4. Distribute a link to or physical copy of the Portfolio; or, attach the Portfolio to a standard email message.

# **EDIT PDF FILES**

#### **INSERT PAGES INTO A PDF FILE**

#### To add pages to a PDF file

- 1. Open the file into which you want to add other PDF page(s).
- 2. Click on the **Tools** task pane.
- Click on Pages to expand the panel.
- 4 Choose Insert from File
- 5. Select the file which contains the page(s) you wish to insert.
- 6. Click on Select
- 7. Indicate the desired placement for the inserted page(s).
- 8. Click on OK.
- All pages of the inserted file are included. Use the steps below to delete specific pages if they are not needed.
- 10. Save the file.

#### **CREATE BLANK PDF IN ACROBAT**

# To create a PDF from a blank page in Acrobat

- 1. Click on the **Tools** task pane.
- 2. Expand the Pages panel.
- 3. Click on the drop-down arrow next to More Insert Options.
- 4. Select Insert Blank Page (or click Shift + Ctrl + Q).
- 5. To type onto the blank page, use the **Typewriter** tool as described below.

#### INSERT CLIPBOARD CONTENTS INTO A PDF FILE

## To add the contents of the clipboard into the open PDF

- 1. Open the file into which you want to add the contents of the clipboard.
- 2. Click on the Tools task pane.
- 3. Click on Pages to expand the panel.
- 4. Click the More Insert Options 

  ▼ drop-down.
- 5. Choose Insert from Clipboard.
- 6. Indicate the desired placement for the inserted content.
- 7. Click on OK.
- 8. Save the file.

#### **REMOVE PAGES FROM A PDF FILE**

#### To delete pages from a PDF file

- 1. Open the PDF file which contains the page(s) to be deleted.
- 2. Click on the **Tools** task pane.
- 3. Click on Pages to expand the panel.
- 4. Choose Delete
- 5. Indicate the page(s) to delete.
- 6. Click on OK.
- 7. Press **Yes** to confirm the deletion.
- 8. Save the file.

#### To extract pages from a PDF file

- 1. Open the PDF file which contains the page(s) to be deleted.
- 2. Click on the **Tools** task pane.
- 3. Click on Pages to expand the panel.
- 4. Choose Extract
- 5. Indicate the page(s) to extract.
- Place a checkmark next to Delete Pages After Extracting to remove them from the current file.
- 7. Place a checkmark next to **Extract Pages As Separate Files** to move each extracted page into its own PDF file.
- 8. Click on OK.
- 9. The extracted page(s) open in a new window.
- The new file is named "Pages from xxx" (where xxx is the original PDF file name).
- 11. Rename, if desired.

#### **REPLACE PAGES IN A PDF FILE**

#### To replace PDF pages with those from another PDF file

- 1. Open the file into which you want to add other PDF page(s).
- 2. Click on the **Tools** task pane.
- 3. Click on Pages to expand the panel.
- 4. Choose Replace
- 5. Select the file which contains the page(s) you wish to insert.
- 6. Indicate the pages to be replaced in the **Original File**.
- 7. Indicate the pages with which to replace them from the **Replacement File**.

- 8. Click on **OK**.
- 9. Press **Yes** to confirm the deletion
- 10. Save the file.

#### **CROP PDF CONTENT**

Cropping a PDF does not reduce the file size because information is merely hidden, not discarded.

#### To crop empty areas around a page

- 1. Click on the **Tools** task pane.
- 2. Click on Pages to expand the panel.
- 3. Choose Crop
- 4. Draw a rectangle on the page you want to crop.
- 5. Double-click inside the rectangle to open the **Set Page Boxes** dialog.
- 6. Under Margin Controls, select **Remove White Margins**.
- 7. Click on **OK**.

#### To crop one or more pages

- 1. Click on the **Tools** task pane.
- Click on Pages to expand the panel.
- 3. Choose Crop
- 4. Double-click inside the rectangle to open the Set Page Boxes dialog.
- 5. In the pop-up menu in the upper left corner, leave **CropBox** selected.
- Adjust values for the Margin Controls: Top, Bottom, Left, and Right.
- 7. As needed, specify **Page Range** settings.
- 8. Click on **OK**.

#### To undo cropping

- 1. Click on the Tools task pane.
- Click on Pages to expand the panel.
- 3. Choose Crop
- Double-click inside the rectangle to open the **Set Page Boxes** dialog.
- 5. Select **Set to Zero** to restore all margins for the currently active Margin Control (CropBox, ArtBox, TrimBox, or BleedBox).
- 6. Repeat for additional Margin Controls, if cropping was applied.
- 7. Click on **OK**.

#### **SPLIT A PDF FILE**

#### To split one or more open PDF files

- 1. Open one of the PDF files to be split.
- 2. Click on the **Tools** task pane.
- 3. Click on Pages to expand the panel.

- 4. Choose Split Document
- 5. Specify the criteria desired for splitting the document:

**Number Of Pages --** Specify the maximum number of pages for each document in the split

File Size -- Specify the maximum file size for each document in the split.

**Top-Level Bookmarks --** If the document contains bookmarks, this option will create one document for every top-level bookmark.

6. Click on **OK** to perform the split and click **OK** again to clear the status dialog.

#### To split PDF files from a blank Acrobat window

- 1. Click on the Tools task pane.
- Click on Pages to expand the panel.
- 3. Choose Split Document
- 5. Select the file(s) on which you want to perform the split. **Note:** All files must be in PDF format.
- 6. Or, you may use **Drag and Drop** to drag files into the **Split Documents** window.
- 7. Click **OK** when ready to perform the split.
- 8. Specify the criteria desired for splitting the document:

**Number Of Pages --** Specify the maximum number of pages for each document in the split

File Size -- Specify the maximum file size for each document in the split.

**Top-Level Bookmarks --** If the document contains bookmarks, this option will create one document for every top-level bookmark.

9. Click on **OK** to perform the split and click **OK** again to clear the status dialog.

# To change the Split Document Options

- 1. Select the file(s) to be split, using one of the methods above.
- 2. In the **Split Document** dialog, click on Output Options
- 3. To specify a target folder for the split files, select The Same Folder Selected at Start or A Folder on My Computer.
- To specify file name preferences, choose one or more of the options in the File Labeling group.
- 5. Click **OK**.

# To apply the split document options to multiple PDF files

- 1. Click on Apply to Multiple to apply the same split document preferences to multiple documents.
- 2. The **Split Documents** window opens and you may **Add Files** or **Folders**.
- 3. Click on **OK** to perform the split and click **OK** again to clear the status dialog.

#### **EDIT CONTENT IN PDF FILES**

#### To edit PDF text

Note: The file must be an "editable" PDF (either created from a supported file type or "recognized" using the tools on the Recognize Text panel of the Tools task pane).

- 1. Click on the Tools task pane.
- 2. Expand the Content panel.
- 3. Click the Edit Document Text command.
- 4. Click and drag the text you wish to edit. Selected text will be highlighted.
- If the original fonts are not available, an advisory message will display. Click on OK
- 6. Begin typing to replace the existing text.
- 7. Turn off text editing by clicking the **Select Object** button on the Content panel, or by clicking the selection tool on the toolbar.
- 8. Save the file.

#### To insert text using the Typewriter tool

- Click on the Tools task pane.
- 2. Expand the Content panel.
- 3. Click the Add or Edit Text Box command.
- 4. The Typewriter toolbar appears.
- Position the mouse pointer at the location where the text is to be inserted and click.
- 6. Begin typing and the text is placed in a text box.
- 7. Turn off the Typewriter tool by clicking the **Select Object** button on the Content panel, or by clicking the selection tool on the toolbar; or close the Typewriter toolbar by clicking the "X" in the upper-right corner.

# To make changes to the Typewriter tool defaults

- 1. Display the Typewriter toolbar, as described in steps 1-4, above.
- Position the mouse pointer at the location where the text is to be inserted and click.
- Select one of the font size, line spacing, or text color shortcuts found on the toolbar in order to change the appearance of the typed text.
- 4. Click on the Font drop-down to select a different font.
- 5. Click on the Font Size drop-down to change the font size.
- 6. Begin typing the text into the new text box.
- 7. Turn off the Typewriter tool by clicking the **Select Object** button on the

Content panel, or by clicking the selection tool on the toolbar; or close the Typewriter toolbar by clicking the "X" in the upper-right corner.

#### To edit PDF images

- 1. The file must be "editable" PDF (either created from a supported file type or "recognized" using the tools on the panel of the Tools task pane).
- 2. Click on the Tools task pane.
- 3. Expand the Content panel.
- 4. Click the Edit Object command.
- 5. Select the object by clicking on it.
- 6. Delete by pressing the **Delete** key, or drag to resize or reposition the object.
- 7. Right-click on the image for a menu of additional choices.
- 8. Choose **Place Image** to insert a new image at the selected location.

### **ROTATE PAGE(S)**

#### To rotate the current page

- 1. Click on the **Tools** task pane.
- 2. Click on Pages to expand the panel.
- 3. Click on Rotate
- 4. Select a **Direction** from the drop-down list.
- 5. Click on OK.

#### To rotate multiple pages

- 1. Click on the **Tools** task pane.
- Click on Pages to expand the panel.
- 3. Click on Rotate
- 4. Select a **Direction** from the drop-down list.
- 5. Indicate a Page Range.
- 6. Click on OK.

#### **CONVERT PDF TO WORD OR EXCEL**

#### To save a file to MS Word

- 1. Open the PDF file in Acrobat.
- 2. Click the File menu.
- 3. Select Save As...
- 4. Click on **Microsoft Word** to display the available file formats.
- 5. Select **Word Document** to save in the newer .docx format.
- 6. Select Word 97-2003 Document to save in the older .doc format.
- 7. Type a name and location in the **Save As** dialog box.
- B. Click on Save.

#### To save a file to MS Excel

- 1. Open the PDF file in Acrobat.
- Click the File menu.

- 3. Select Save As...
- 4. Click on **Spreadsheet** to display the available file formats.
- 5. Select Microsoft Excel Workbook.
- 6. Type a name and location in the Save As dialog box.
- 7. Click on **Save**.

#### COPY PDF IMAGE INTO OTHER APPLICATIONS

#### To insert PDF content as an image into another application

- 1. Open the PDF file which contains the content.
- 2. Select the Edit menu.
- 3. Choose **Take a Snapshot**.
- 4. Click and drag the mouse pointer in a rectangle surrounding the area to be copied.
- 5. Acrobat automatically copies the content to the Clipboard.
- 6. Open the application where the content is to be placed.
- 7. Select the **Edit** menu (or the **Paste** command on the Home tab in Office 2007/2010).
- 8. Choose Paste Special...
- 9. Click on **OK**.

#### **INSERT PDF INTO OTHER APPLICATIONS**

#### To insert a PDF page into another application

- 1. Open the application where the PDF content is to be placed.
- 2. Select the Insert menu (or the Insert tab in Office 2007/2010 applications).
- 3. Choose **Object**.
- 4. Select the Create from File tab.
- 5. Browse for and select the PDF file you wish to insert.
- Click Link to file if you want the object to automatically update when the original PDF file is changed.
- 7. Click on **OK**.

# DOCUMENT PROCESSING

#### **BOOKMARKS**

#### To navigate using Bookmarks

- 1. Click on to open the Bookmarks pane.
- 2. Click on a bookmark to move to that location in the file.

#### To expand the current Bookmark

- 1. Click on to open the Bookmarks pane.
- 2. Click on a Bookmark.
- 3. Click the icon to expand the current Bookmark.
- 4. **OR**, click on to expand the current Bookmark.
- 5. **OR**, click on the Options button and choose **Expand Current Bookmark**

#### To set a new Destination for a Bookmark

- 1. Click in the file at the new location for the Bookmark.
- 2. Click on to open the Bookmarks pane.
- 3. Right-click on the Bookmark's name.
- 4. Choose Set Destination.
- 5. Click **Yes** to confirm.

#### To create a new Bookmark

- 1. Click on to open the Bookmarks pane.
- 2. Highlight the area in the PDF file that will serve as the Destination for the new Bookmark.
- 3. Click on
- The new Bookmark will either be named **Untitled** or will contain the text that was selected.
- 5. Edit the name, if necessary.

#### To rename a Bookmark

- 1. Click on to open the Bookmarks pane.
- 2. Right-click on the Bookmark's name.
- Choose Rename.
- 4. Type a new name for the Bookmark.

#### To reorder Bookmarks

- 1. Click on to open the Bookmarks pane.
- 2. Click and drag a bookmark name.
- 3. The mouse pointer turns into a triangle followed by a dashed line while it is being dragged to a new location.
- 4. Release the mouse when the indicator is in the desired location.

#### **WATERMARKS**

#### To access the Add Watermark dialog

- 1. Click on the **Tools** task pane.
- 2. Click on Pages to expand the panel.
- 3. Click the Watermark drop-down.
- Select Add Watermark.

#### To create a new text Watermark

- . Open the Add Watermark dialog, as described above.
- 2. Select the Text radio button.
- 3. Type the desired text in the text entry box.
- 4. Make selections in the Appearance and Position categories.
- 5. Click on **OK**.

#### To create an image Watermark

- 1. Open the Add Watermark dialog, as described above.
- 2. Select the File radio button.
- 3. Click the Browse... button to select the file.

Note: only PDF, JPEG and BMP file formats may be used as Watermarks.

- 4. Make selections in the Appearance and Position categories.
- 5. Click on **OK**.

#### To save settings

- 1. Create and format a Watermark using one of the methods above.
- 2. Click the **Save Settings...** button.
- 3. Type a name for the Save Settings.
- 4. Click on **OK**.

## To apply a saved Watermark on the active file

- 1. Open the file on which to place the saved Watermark.
- 2. Open the Add Watermark dialog, as described above.
- 3. Click in the Saved Settings drop-down.

- 4. Choose a name from the list.
- 5. All saved properties are displayed.
- 6. Click on **OK** to apply to the current document.

#### To apply a saved Watermark on multiple documents

- 1. Open the Add Watermark dialog, as described above.
- 2. Click in the Saved Settings drop-down.
- 3. Choose a name from the list.
- 4. All saved properties are displayed.
- 5. Click on Apply to Multiple.
- Select files by clicking on Add Files...
- 7. Browse and select files.
- 8. Click on **OK**.
- 9. Make selections from the Output Options dialog and click on **OK**.

#### To specify page ranges for a Watermark

- 1. Apply a Watermark, using one of the methods above.
- 2. Click the Page Range Options... link.
- 3. Specify the page range for the Watermark placement.
- 4. Click on OK.

#### **FIND AND SEARCH**

#### To locate text using Find

- Click on the Edit menu.
- 2. Select Find (or, press Ctrl + F).
- 3. Type the text in the document window.
- 4. Press **Enter** or click on to jump to the first instance of the text.
- 5. Press to find the previous instance of the text.
- Press to find the next instance of the text.

# To close the Find dialog box

1. Click the  $\stackrel{\blacksquare}{}$  in the right-hand margin of the Find dialog box.

# To locate text using Search

- 1. Click the next to the Find box.
- 2. Select Open Full Acrobat Search...
- 3. Indicate the word or phrase to search for.
- 4. Select the location and other specific search criteria.
- 5. Click on Search.
- 6. The Results pane displays all instances of the Search term.
- 7. Click on an entry in the Results pane to jump directly to that location.

#### **SAVE SEARCH**

#### To save a Search

- 1. Locate all instances of the text using the Search feature described above.
- 2. Select the Save icon located next to the New Search button.
- 3. Choose to Save Results as PDF or Save Results as CSV.
- 4. Indicate a file name and location and click on **Save**.
- The search results are saved for future reference.

#### To perform a New Search

- After using the Search feature as described above, click the New Search button.
- 2. The Results pane disappears and the original Search dialog is displayed.
- 3. Indicate the word or phrase to search for.
- 4. Select the location and other specific search criteria.
- 5. Click on Search.

#### **HEADER AND FOOTER**

#### To add a Header and Footer

- 1. Click on the **Tools** task pane.
- Click on Pages to expand the panel.
- 3. Choose Header & Footer ▼
- . Select Add Header & Footer...
- Click the Page Number and Date Format... link to define the numbering or date style(s).
- 6. Place the cursor in one of the Header or Footer locations: Left, Right or Center.
- 7. Click the Insert Page Number button to include automatic page numbering.
- 8. Click the Insert Date button to include a date stamp.
- 9. Place the cursor in any of the Header or Footer locations and type or paste custom text. Multiple lines of text entry may be entered in the placeholders.
- 10. Click on OK.
- 11. Examine the results in the Preview area.
- 12. If desired, change the **Font** or **Margins**; the preview automatically updates.
- 13. Click on **OK** to apply the settings to the current document, or click on **Apply to Multiple** to select additional documents for insertion of the selected Header and Footer settings.

#### To add a Header and Footer to a range of pages

- 1. Follow steps 1-9, above.
- 2. Click the Page Range Options... link.
- 3. Indicate the page range for the current settings.
- 4. Click on OK.

#### To customize the Header and Footer options

 The **Preview** window at the bottom of the Add Header and Footer dialog displays the current settings for headers and footers.

- 2. Margins appear as dashed lines.
- 3. Change the margins, measured in inches from the edge of the paper, by clicking in the Top:, Bottom:, Left: or Right: dialog box and typing a new measurement; or, click the scroll buttons to adjust the margins.
- Change the font and font size for the Header and Footer by selecting from the drop-downs.
- 5. Click on to underline the Header or Footer information. Click again to toggle the underlining off.
- 6. Click on to open the font color box and apply a different font color.
- 7. Click the **Appearance Options** link.
- 8. Place a checkmark to activate either or both options:

Shrink document to avoid overwriting the document's text and graphics – reduces the original document's size (including existing headers and footers) to avoid placing the Header or Footer on top of existing content.

Keep position and size of header/footer text constant when printing on different page sizes – the Header or Footer will be placed in the same location regardless of the original document's layout or paper size.

9. Click on OK.

#### To delete all Headers and Footers

1. Click on the **Tools** task pane.

2. Click on Pages to expand the panel.

3. Choose Header & Footer ▼.

- 4. Select Remove...
- 5. Click on **Yes** to permanently remove the Header and Footer information.

#### **BATES NUMBERING**

#### To select files

1. Click on the **Tools** task pane.

2. Click on Pages to expand the panel.

3. Choose Bates Numbering ▼

4. Select Add Bates Numbering...

- 5. Click on to display the **Add Files** menu.
- 6. Choose **Add Files** to select individual files of compatible format (files do NOT need to be in PDF format to add them to the list).
- 7. Browse to the location of the desired content.
- 8. Click the **Add Files of Type** drop-down to select specific file formats.
- 9. Select the file or press Ctrl + Click to select multiple files and click Add Files.
- Choose Add Folders to select all of the contents of specific folder. Note, only files that are in a compatible file format will be converted using this method.
- 11. Highlight the files to which Bates Numbering should be applied and click Add.
- 12. Bates Numbering will be applied to the files in order of appearance in the Bates Numbering pane.

- 13. Click on a file name.
- 14. Select Move Up or Move Down to reorder the selected file(s).
- 15. Select Remove to delete the file(s) from the list.
- 16. Click **OK**.

#### To customize the Bates Numbering options

- The Preview window at the bottom of the Add Header and Footer dialog displays the current settings for headers and footers.
- 2. Margins appear as dashed lines.
- 3. Change the margins, measured in inches from the edge of the paper, by clicking in the Top:, Bottom:, Left: or Right: dialog box and typing a new measurement; or, click the scroll buttons to adjust the margins.
- Change the font and font size for the Bates Numbering by selecting from the drop-downs.
- 5. Click on to underline the Bates Numbering information. Click again to toggle the underlining off.
- 6. Click on to open the font color box and apply a different font color.
- 7. Click the **Appearance Options** link.
- 8. Place a checkmark to activate either or both options:

Shrink document to avoid overwriting the document's text and graphics – reduces the original document's size (including existing headers and footers) to avoid placing the Bates Numbering on top of existing content.

Keep position and size of header/footer text constant when printing on different page sizes – the Bates Numbering will be placed in the same location regardless of the original document's layout or paper size.

9. Click on OK.

#### To insert Bates Numbering

- 1. Place the cursor in one of the Header or Footer locations: Left, Right or Center.
- 2. Click Insert Bates Number...
- 3. Insert the Number of Digits for the Bates Number (the value must be between 3 and 15).
- 4. Change the Start Number, if necessary.
- 5. Insert a Prefix or Suffix, if desired.
- 6. Click on OK.
- 7. Click on **OK** again to apply the numbering to all selected documents.
- 8. An advisory message displays the number of pages to which the automatic headers and/or footers have been applied.
- 9. Click **OK** again.

# To remove Bates Numbering from an open document

- 1. Click on the Tools task pane.
- Click on Pages to expand the panel.
- 3. Choose Bates Numbering ▼
- 4. Select **Remove...**
- 5. Click on OK.

#### To remove Bates Numbering from a set of documents

- 1. Close any open PDF documents.
- 2. Click on the **Tools** task pane.
- 3. Click on Pages to expand the panel.
- 4. Choose Bates Numbering ▼
- 5. Select Remove...
- 6. Click on to display the **Add Files** menu.
- 7. Choose **Add Files** to select individual files from which you want to remove Bates Numbering or other automatically applied Headers or Footers.
- 8. Click **OK**.
- 9. A results message displays.
- 10. Click on **OK** again.

#### **MULTIMEDIA**

#### To add multimedia to a PDF document

- 1. Click on the **Tools** task pane.
- 2. Expand the Content panel.
- 3. Choose Multimedia ▼
- 4. Select the Video , Sound , SWF , or 3D tool
- 5. Drag a rectangle or double-click on the area where you want the multimedia object to appear.
- 6. Type the file name or click on **Browse...** to insert a file; or, insert a URL that refers to a video file or streaming media.
- 7. The following are the most common file types that are directly compatible with Acrobat X: FLV, FV4, mp3, and SWF. Other file formats may need to be converted before being placed into a PDF file.
- 8. Three types of URL addresses may be inserted: RMTP, HTTP, and HTTPS.

#### To customize the multimedia options

- 1. Click the **Show Advanced Options** checkbox when inserting the file name.
- 2. Or, right-click on the multimedia object and choose Properties.
- 3. Make selections from the options found in the **Activation Settings** or **Appearance** groups on the Launch Settings tab.

#### To delete a multimedia object

- 1. Right-click the object to select it. A solid border appears.
- 2. Press the **Delete** key on the keyboard.

# COLLABORATION

#### COMPARE DOCUMENTS

#### To compare two PDF documents

- 1. Select the View menu.
- 2. Choose Compare Documents...
- 3. Specify the two documents to be compared (Compare (older document) and To (newer document)).
- 4. If necessary, indicate the page range(s) for each document.
- Indicate the **Document Description** that best describes the types of documents you are comparing.
- 6. Click **OK**.

#### **REVIEW COMPARISONS**

#### To display the Compare results

- After running the comparison, a results document appears with the Compare panel open. The displayed document contains the name of the NEW document with a prefix of [Compare New].
- The first page of the NEW document contains a Summary of the comparison results.
- A Color Legend appears in both the NEW and OLD documents to provide information about the annotations.
- 4. If the Color Legend does not appear, click on the **Options** drop-down in the Compare panel and choose **Show Color Legend**.
- 5. Click on to close the **Color Legend**; or, select **Hide Color Legend** from the **Options** drop-down.

#### To hide or show annotations

- 1. To hide the annotations that display changes, click

  Results from the Options drop-down.
- 2. To show the annotations that display changes, click

  Show Results from the Options

  Archive Area or choose or choose
- 3. Toggle between should be displayed (Text, Images, Headers/Footers, etc.) or to display thumbnails of the two files.

#### To show each file in its own window

- 1. Select the **Options** drop-down.
- 2. Choose Show Documents Tiled or Show Documents Side by side.
- 3. Synchronize the two documents by choosing **Synchronize Pages**. As you navigate through one of the files, the other will display the same area in the compared file.

#### To work with thumbnails

- 1. Click on a page thumbnail to navigate directly to that page.
- 2. Change the size of thumbnails by choosing **Thumbnail size** from the **Options** drop-down and choose **Small Thumbnails**, **Medium Thumbnails** or
- Large Thumbnails. Medium Thumbnails are displayed by default.

  By default, the **NEW** document thumbnails are displayed in the Compare panel.
- By default, the **NEW** document thumbnails are displayed in the Compare panel. Drag the splitter bar at the bottom of the panel up to display the thumbnails of the **OLD** document.
- 4. Click a thumbnail from the OLD document to open it in a new window.
- The comparison is not automatically saved. Before closing, save or print a copy if needed

#### COMMENTS

#### To add comments to a PDF file

- 1. Click on the **Comment** task pane.
- 2. Click on Annotations to expand the panel.
- 3. Click on to activate the **Add sticky note** tool (or, press **Ctrl + 6**).
- 4. The mouse pointer turns into the Sticky Note tool. Click the pointer location where you want to place the Sticky Note.
- 5. Type the comment.
- Minimize the Sticky Note pop-up by clicking on the in the upper-right corner of the message.

#### To delete comments from a PDF file

- 1. Click once on the comment indicator to select in
- 2. Press the **Delete** key.

#### **HIGHLIGHT TOOL**

## To add highlighting

- 1. Click on the Comment task pane.
- Click on Annotations to expand the panel.
- . Click the 🛂 too
- 4. Drag the mouse pointer over the area to highlight.
- 5. Double-click on the highlighted text to insert comments into the pop-up.

#### To delete highlighting

- 1. Double-click the highlighted area to open the pop-up.
- 2. Click on the **Options** drop-down.
- Select **Delete**.
- 4. Or, right-click on the highlighted area and select **Delete**.

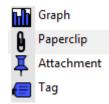
#### **ATTACH FILE**

#### To attach a file as an annotation

- 1. Click on the **Comment** task pane.
- 2. Click on Annotations to expand the panel.
- 3. Click the tool.
- 4. The mouse pointer turns into the Attach File tool. Click the pointer at the location where you want to reference the attached file.
- 5. Browse to the location of the file and select it.

# To edit the appearance of the attached file indicator

- 1. Attach a file, as described above.
- 2. After selecting the file, choose one of the icons from the Appearance tab of the File Attachment Properties dialog box. The choices are:



Click on OK.

#### To see information about an attached file

- Hover the mouse pointer over the attached file icon.
- 2. The Author and File Name appear in the information box.

#### To open an attached file

- Double-click the attached file icon.
- 2. The attachment opens in its native format.

#### To move the attached file icon

- 1. Single-click on the icon to select it.
- 2. Drag the icon to the desired location and release.

#### To delete an attached file

- 1. Click once on the attached file icon.
- 2. Press **Delete**.
- 3. Or, right-click on the icon and choose **Delete**.

#### **AUDIO COMMENTS**

#### To record an audio comment

- 1. Click on the **Comment** task pane.
- Click on Annotations to expand the panel.
- 3. Click the 🤎 tool.
- 4. Click the **Record** button on the Sound Recorder dialog and speak into a connected microphone. Note: 8 seconds of recording time is available.

#### To insert an audio comment from a file

- 1. Click on the **Comment** task pane.
- Click on Annotations to expand the panel.
- 3. Click the tool.
- 4. Click the Browse... button to locate the audio file.
- 5. Click on **OK**.

#### To edit the appearance of the audio comment indicator

- 1. Insert an audio comment, using one of the methods above.
- After selecting a file (or recording audio), choose one of the icons from the Appearance tab of the Sound Attachment Properties dialog box. The choices are:



3. Click on OK.

#### **STAMPS**

#### To add a stamp annotation

- 1. Click on the Comment task pane.
- 2. Click on Annotations to expand the panel.
- Click the tool to display a menu of options.
- 4. Select a category or displayed stamp.
- Click on the stamp and complete the information requested in the dialog box, if any.
- 6. Click where you want the stamp to appear on the page.

#### To delete a stamp

- 1. Click once on the stamp icon.
- Press Delete.
- 3. Or, right-click on the stamp and choose Delete.

#### **TEXT EDITS**

#### To activate the text edit tools

- 1. Click on the **Comment** task pane.
- 2. Click on Annotations to expand the panel.
- 3. Choose one of the following tools:

T <sub>∞</sub>	click at a location and type new text which will be placed in a comment box (or, use the <b>Insert</b> key)
Ŧ <sub>×</sub>	click and drag across text to display a strikethrough effect and open a comment box for new text (or, use the Insert key)
<b>Ŧ</b>	click and drag across text to display a strikethough effect without opening a comment box (or, use the <b>Delete</b> key)
<u>T</u>	click and drag across text to apply underlining
<b>T</b>	Click and drag across text to apply highlighting and open a comment box for the placement of notes related to the highlighted text

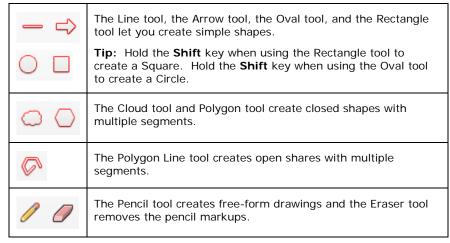
#### To deselect an annotation tool

- After selecting one of the annotation tools, it may remain active until another tool is selected.
- 2. Turn off annotation tools by clicking the selection tool hon the toolbar.

#### **DRAWING MARKUPS**

#### To add a Drawing Markup

- 1. Click on the **Comment** task pane.
- 2. Click on Drawing Markups to expand the panel.
- 3. Select the type of markup you wish to apply.



- 4. Draw in the PDF by clicking to create the start point and dragging to end the end point for simple shapes.
- 5. For multiple segment drawings, click to create the start point move the pointer and click to create each segment.
- 6. For free-form drawings, drag where you want to begin drawing and release the mouse button. Move the pointer to a new location and continue drawing.

#### To add a Text Box

- 1. Click on the **Comment** task pane.
- 2. Click on Drawing Markups to expand the panel.
- . Select the **Add Text Box** tool
- 4. Click and drag in the PDF to place the text box.
- 5. Click inside the text box and type the text.

#### To add a Text Callout

- 1. Click on the **Comment** task pane.
- 2. Click on Drawing Markups to expand the panel.
- 3. Select the **Add Text Box** Click on the **Comment** task pane.
- Click on Drawing Markups to expand the panel.
- 5. Select the **Add Text Callout** tool.

- 6. Click once in the PDF to place the starting point for the arrow of the text callout box.
- 7. Position the mouse pointer at the location where the callout box should be placed and click again.
- 8. Click inside the text box and type the text.

#### To change Text Box or Callout properties

- 1. Right-click on an inserted Text Box or Text Callout.
- 2. Choose Properties.
- 3. On the **Appearance** tab, change the Line Thickness, Style, Fill Color, Border Color and/or Opacity, as desired.
- 4. Place a checkmark in Make Properties Default if desired.
- 5. Click **OK**.

#### To delete a Drawing Markup

- 1. Click once on the markup.
- 2. Press **Delete**; or, right-click and choose **Delete** from the menu.

#### INITIATE SHARED REVIEW

#### To create a PDF and invite collaboration from other applications

- 1. Open the file in the native application.
- 2. Select the Adobe PDF menu (Office 2003) or Acrobat tab (Office 2007/2010).
- 3. Choose Convert to Adobe PDF and Send for Review (Office 2003) or Create and Send For Review (Office 2007/2010).
- 4. The **Send for Shared Review** wizard begins.
- 5. Indicate how you want to collect comments from your reviewers:

**Automatically download & track comments with Acrobat.com** -- this method will utilize the free shared server location provided by Adobe to licensed users.

**Automatically collect comments on my own internal server**—this method requires a shared space, such as a SharePoint server or network location, where you can receive and collect reviews.

- 6. Complete the steps in the wizard to send the invitation to reviewers.
- 7. When using Acrobat.com, note the choices in **Access Level**:

Open access: -- this option provides access to anyone who knows the URL.

**Limited access:** -- this option provides access only to those individuals who receive the email invitation.

8. An e-mail message with the PDF file as an attachment will be handed to your default mail server.

#### To send a PDF file and invite collaboration via shared review

1. Open the PDF file in Acrobat.

- 2. Open the Review panel.
- 3. Select Send for Shared Review.
- 4. Follow steps 4-8 above.

#### To send a PDF file and invite collaboration via email

- 1. Open the PDF file in Acrobat.
- Open the Review panel.
- 3. Select Send for Email Review.
- 4. The Initiating Email-Based Review wizard launches.
- 5. Specify the file to be sent. By default, the open file name is inserted into the entry box.
- Click Next > to continue through the wizard to send the invitation to reviewers.
- 7. Customize the Invitation message, if desired.
- . Click on Send Invitation
- An e-mail message with the PDF file as an attachment will be handed to your default mail server.

#### PARTICIPATE IN SHARED REVIEW

#### To add comments and markup to a shared review

- 1. Review the instructions that were automatically included in the e-mail message.
- 2. Click on the document link to Download the file.
- 3. Open the file in Acrobat (Reader or above).
- 4. Click on Annotations or Drawing Markups to access the review tools as described earlier in this section (or use the tools on the Review toolbar, if using Acrobat 9 Reader or earlier to participate in the review).
- Insert comments or other annotations.
- 6. Click the Publish Comments button to

button to post your comments to the server.

#### To add comments and markup to an email review

- 1. Review the instructions that were automatically included in the e-mail message.
- If the Adobe Acrobat Reader is not loaded on the computer, download it using the link provided in the e-mail message.
- 3. Open the file in Acrobat (Reader or above).
- 4. Click on Annotations or Drawing Markups to access the review tools as described earlier in this section (or use the tools on the Review toolbar, if using Acrobat 9 to participate in the review)..
- 5. Insert comments or other annotations.
- Click the originator as an email attachment.

  Send Comments
  button to send the annotated file back to the originator as an email attachment.

#### TRACK SHARED REVIEWS

#### To check for new comments in a shared review

1. The originator of the review may check for new comments by clicking on the



button in the shared file.

- 2. If new comments have been added, an advisory message appears.
- 3. Click on the link to accept all comments and include them in the shared file.

#### To use the review tracker

- 1. Open the Review panel
- 2. Select Track Reviews...
- 3. Select the name of a review from the list at the left.
- 4. Use the links in the main panel to view comments or add reviewers.

#### **SHOW COMMENTS LIST**

#### To display all comments and markup in a list format

- 1. Open the Comments List panel.
- 2. Click on to sort the Comments by **Type**, **Page**, **Author** or other criteria.
- 3. Click on to filter the Comments by **Type**, **Reviewer**, **Status** or other criteria.
- 4. Click the Options button to display a menu of additional options for working with the Comments.

#### MANAGE AND MERGE COMMENTS

#### To summarize all comments

- If the Comments List panel is not already open, click on Show Comments List.
- 2. Click the Options button
- Select Create Comment Summary.
- 4. Choose a layout.
- 5. Click on

#### To add a checkmark to a comment

- If the Comments List panel is not already open, click on Show Comments List.
- 2. Click on a comment in the Comments List.
- 3. Click the box next to the comment.
- 4. Comments can be sorted or filtered based on added checkmarks.

#### To change the status of comments

- Right-click on a comment in the Comments List.
- 2. Click on Set Status in the Comments List toolbar.
- 3. Choose Migration or Review.
- Set the status for the comment.

#### **EXPORT COMMENTS TO WORD**

#### To export PDF comments to Word

- 1. The original document must have been created in Word.
  - Click the Options button
- 3. Select Export to Word...
- 4. Browse to Choose the Files.
- Select the Comment Types to import.
- 6. Click Continue.
- The file opens in Word with the comments indicated with Word's Reviewing tools.

# **DOCUMENT SECURITY**

#### REMOVE HIDDEN INFORMATION

#### To check the active file for hidden content

- 1. Click on the **Tools** task pane.
- 2. Expand the Protection panel.
- 3. Choose Remove Hidden Information...
- 4. The **Remove Hidden Information** pane displays a **Status** of the process.
- 5. Checkmarks are placed next to each type of item which appears in the file.
- Click on 

   <sup>1</sup> to expand a category for more information.
- 7. Uncheck any items which should **not** be removed.
- 8. Click on Remove to remove all checked items.
- 9. Click on OK.
- 10. Press to save the file without the hidden content. (Note, you will be prompted to enter a new file name, if desired.)
- 11. Click on to close the **Remove Hidden Information** pane.

### **SANITIZE DOCUMENT**

#### To sanitize the active file

- 1. Click on the Tools task pane.
- 2. Expand the Protection panel.
- 3. Choose Sanitize Document.
- 4. A full list of all items that will automatically be removed is display.
- 5. Click on **OK**.
- 6. All listed items are automatically removed from the file, without offering the user the option to deselect any of the items.
- 7. Save the file, using a new name if desired.

#### **EXAMINE ALL FILES**

#### To automatically examine files when closing

- 1. Select the Edit menu.
- Choose Preferences.
- 3. Select **Documents** in the **Categories**: pane.
- 4. Place a checkmark next to Remove Hidden Information when closing document.
- 5. Click on OK.

6. Each time a document is closed, the Remove Hidden Information dialog is launched. Follow the steps outlined in "Remove Hidden Information," above.

#### To automatically examine files when sending by email

- 1. Select the Edit menu.
- 2. Choose Preferences.
- 3. Select **Documents** in the **Categories**: pane.
- 4. Place a checkmark next to Remove Hidden Information when sending document by email.
- 5. Click on **OK**.
- 6. Each time a document is attached to an email from within Acrobat, the Remove Hidden Information dialog is launched. Follow the steps outlined in "Remove Hidden Information," above.

#### REDACTION

Redacting content permanently removes it from the file. It cannot be discovered or recovered after the file is saved. If a copy of the original content is needed, be sure to save the redacted version with a new file name.

#### To display the Redaction tools

- 1. Click on the **Tools** task pane.
- 2. Expand the Protection panel.

#### **REDACTION PROPERTIES**

# To change the redaction defaults

- 1. Click on Redaction Properties
- 2. Click on to select a different Redacted Area Fill Color.
- 3. Place a checkmark next to **Use Overlay Text** to replace the redacted content with text instead of a solid color box.
- 4. Select a Font and Font Size from the Overlay Text area.
- 5. Place a checkmark next to **Auto-Size text to fit redaction region** to override the font size.
- 6. Click on the Font Color button to change the color of the Overlay Text.
- Place a checkmark next to Repeat Overlay Text if you want the text to be repeated as many times as needed to cover the redaction region. Leave it unchecked if you want the Overlay Text referenced only once; the default fill color will cover the redacted area.
- Click one of the **Text Alignment** buttons to control the layout of the Overlay Text.

- 9. Click the **Custom Text** radio button and type the custom text in the box.
- 10. If the redaction is subject to a specific provision of the Freedom of Information Act or the Privacy Act, click the Redaction Code radio button.
- 11. Choose the appropriate **Code Set**.
- 12. Select a Code Entry.
- 13. Click **Edit Codes** to add or revise the Code Sets.
- 14. Make changes and click on **OK**.
- 15. Click **OK** to close the Redaction Tool Properties.

#### MARK FOR REDACTION

#### To mark areas for redaction



- 1. Click on to activate the tool.
- 2. Click and drag the mouse over the area to be redacted.
- 3. Release the mouse.
- 4. If desired, double-click on the marked area and type the reason for the redaction in the Comments & Markup pop-up box.
- 5. Close the pop-up by clicking on in the upper-right corner.

#### To select a word for redaction



Double-click a word to select it.

# To select a rectangle for redaction

Mark for Redaction

to activate the tool.

2. Hold down the **Ctrl** key while dragging the mouse to select a rectangle.

# Redact across pages



Mark for Redaction

- Use one of the methods above for indicating a redaction area.
- Right-click on the redaction mark.
- Select Repeat mark across pages.
- 5. Select a page range.
- 6. Click on OK.
- 7. The redaction area will be repeated on the selected pages.

#### **SEARCH AND REMOVE TEXT**

#### To automatically mark specific text for redaction

- 1. To use the Search and Remove Text feature, the text must be recognizable by Acrobat, such as in an editable PDF.
- Search & Remove Text
- 3. Click **OK** after reading the advisory message.

- 4. Indicate whether to search In the current document or choose All PDF **Documents in**, and indicate the location for the search.
- 5. Select **Single word or phrase** and type in the "What word or phrase would you like to search for?" box.
- 6. Click on **Search and Redact**.
- 7. Each occurrence of the search term is listed in the Results pane.
- 8. Click on Check All or place a checkmark next to individual instances of the search term to mark them for redaction.
- 9. Click on Mark Checked Results for Redaction.
- 10. Apply the redactions, as above.

#### To automatically search for text patterns

- 1. To use the Search and Remove Text feature, the text must be recognizable by Acrobat, such as in an editable PDF.
  - Search & Remove Text
- Click **OK** after reading the advisory message.
- 4. Select Patterns.
- 5. Click in the **Select your pattern** drop-down.
- 6. Choose from the pre-defined search patterns.
- 7. Click on Search and Redact.
- 8. Each occurrence of the search term is listed in the Results pane.
- 9. Click on Check All or place a checkmark next to individual instances of the search term to mark them for redaction.
- 10. Click on Mark Checked Results for Redaction.
- 11. Apply the redactions, as above.

# REDACT ENTIRE PAGE(S)

# To mark entire page(s) for redaction



Mark Pages to Redact

- 2. Select the page(s) to redact.
- 3. Click on **OK**

#### **APPLY REDACTIONS**

# To apply redactions



- 2. An advisory message appears. Click on **OK**.
- 3. After applying the redactions, Acrobat offers to find and remove hidden information in the document. Click Yes to perform the scan or click No to skip
- If the scan is performed, follow the steps in "Remove Hidden Information," above.

#### **DOCUMENT PROTECTION**

#### To encrypt a PDF document with a password

- Open the PDF file in Acrobat.
- 2. Click on the Tools task pane.
- 3. Expand the Protection panel.
- 4. Click on the **Encrypt** drop-down.
- Select Encrypt with Password.
- 6. Click on **Yes** to continue.
- 7. Select the **Compatibility** version, which determines the Encryption Level.
- 8. Select which **Document Components to Encrypt**.
- 9. Select the type of **Password** to require: to open the document or to restrict editing and printing of the document.
- 10. Type the password.
- 11. The strength meter displays to the right of the password.
- 12. Click on OK.
- 13. Confirm the password.
- 14. Click on OK.
- 15. The advisory message indicates that the security settings will **not** be applied until you close the file.
- 16. Click on **OK**.

#### To remove or change password protection

- 1. Enter the password when prompted.
- 2. Click on the Tools task pane.
- 3. Expand the **Protection** panel.
- 4. Click on the **Encrypt** drop-down.
- 5. Select **Remove** or **Manage** to change password options.

#### **DIGITAL SIGNATURE**

#### To create a digital ID

- If you do not already have a digital ID, create a self-signed digital ID in Acrobat by clicking on the Tools task pane.
- 2. Expand the Sign & Certify panel.
- 3. Click on the More Sign & Certify drop-down.
- 4. Choose Security Settings.
- 5. Select **Digital IDs** from the menu on the left.
- 6. Click the Add ID button.
- 7. Select A new digital ID I want to create now.
- 8. Select Next >.
- Fill in the personal information for your digital ID and continue through the wizard.
- 10. Insert and confirm your password and click **Finish**.

#### To digitally sign a document

1. Carefully review the document in Preview Document mode to see all dynamic content that may be contained in the file.

**Tip:** To use Preview Document mode, open the Preferences dialog and select **Security** on the left; then, select **View documents in preview document mode when signing**.

- 2. Check each page of a document for signature fields. You may need to sign a document in more than one place.
- 3. Click the signature field, if there is one.
- 4. **Or**, click on the **Tools** task pane.
- 5. Expand the Sign & Certify panel.
- 6. Select Sign Document.
- 7. Draw a signature field on the page.
- 8. Make any necessary changes in the Sign Document dialog box.
- 9. Enter the password for the digital signature.
- 10. Click on Sign.

# **FORMS**

#### **CREATE FORM**

#### To create a form from an existing electronic document

- 1. Click on the Tools task pane.
- 2. Expand the Forms panel.
- 3. Choose Create
- 4. Select Use an existing file.
- 5. Click on Next >.
- 6. Either select **Use the current document** or **Import a file from file system**. If importing a file, click on **Browse...** to locate the existing document.
- 7. Click in the **Files of type:** drop-down and choose the file format of the existing document if it is not displayed.
- 8. Highlight the document and click on Open.
- 9. Click on **Next** >.
- 10. A copy of the file will be converted to PDF, if it is currently in another format.
- 11. Click **OK** to close the Form Editing Mode message.
- 12. Click on to name and save the form.

#### To create a form from a scanned document

- 1. Click on the Tools task pane.
- 2. Expand the panel
- 3. Choose Create
- 4. Select Scan a paper form.
- 5. Click on Next >.
- Choose a Scanner and Scan Format.
- 7. Continue through the Wizard to scan and save the paper document.

#### **EDIT FORM**

After creating a form, the forms task pane is displayed, along with a variety of form editing tools on the toolbar.

#### To add guidelines

- 1. Display the Ruler.
- If the Ruler is not currently displayed, select the View menu, then choose Show/Hide and Rulers & Grids, and select Rulers.

- 3. Drag down from the horizontal ruler to create a horizontal guide, or drag to the right of the vertical ruler to create a vertical guide.
- 4. Or, double-click a location on the horizontal ruler to create a vertical guide, or double-click a location on the vertical ruler to create a horizontal guide.

#### To move a guideline

1. Click the guide to select it and drag it to the new position.

#### To delete guidelines

- 1. Click the guide and press **Delete**.
- To remove all guides, right-click in the ruler and choose Clear Guides on Page or Clear All Guides.

#### To display the grid

- 1. Select the View menu, then choose Show/Hide and Rulers & Grids.
- Select Grid.

#### To add a form field

- Expand the Tasks panel.
   Click on the drop-down.
- 3. Select the type of field you want to add.
- 4. **Or**, choose a form field from the toolbar.
- 5. Place the selected field type to the desired position.
- 6. Type the Field Name.
- Click the All Properties link to change the appearance or other properties of this object.
- 8. Drag a corner of the text box to resize or reposition.

#### To set tab order

- 1. Click on Tab Order ▼ in the Forms task pane.
- 2. Choose one of the pre-defined sort orders.
- 3. Or, select Order tabs manually.
- 4. Click a field in the list and drag and drop it into the desired order.

#### To make a field required

- 1. Double-click an object that you want to make a required field.
- Select the General tab.
- 3. Place a checkmark in the **Required** box.

#### To test a form



- You can now fill in the form as the user would to see if you need to make any
- Edit Return to form editing by clicking on
- Save.

#### **DISTRIBUTE FORM**

#### To distribute a form

- Click on the Tools task pane.
- Expand the Forms panel.
- Distribute
- The **Send for Shared Review** wizard begins.
- Indicate how you want to collect comments from your reviewers:

Automatically download & organize responses with Acrobat.com -- this method will utilize the free shared server location provided by Adobe to licensed users. Recipients of the file do not need an Acrobat.com account to participate in the review.

Manually collect responses in my email inbox – this method allows you to send a form as an attachment using Acrobat or your mail client. Recipients can use Acrobat or Reader to fill in the form. Acrobat copies each response into a master response file as they are returned.

Automatically collect comments on my own internal server -- this method requires a shared space, such as a SharePoint server or network location, where you can receive and collect reviews.

- Complete the steps in the wizard to send the invitation to reviewers.
- When using Acrobat.com, note the choices in Access Level:

Open access: -- this option provides access to anyone who knows the URL .

Limited access: -- this option provides access only to those individuals who receive the email invitation.

- 8. An e-mail message with the PDF file as an attachment will be handed to your default mail server.
- Acrobat.com tracks the responses entered into the form by all recipients.

#### ADOBE FORMS CENTRAL

#### To create an online form using Adobe FormsCentral

- 1. Click on the Tools task pane.
- Expand the Forms panel.



- Select the Create or edit a form using the online application radio button.
- Click on Next >.
- Click on one of the displayed samples or select **Launch**.
- The default internet browser is launched (an active connection is required).
- 8. Create or sign in to your Acrobat.com account.
- 9. Select Create a New Blank Form or Start with a Template.
- 10. Customize the selected form using the tools provided.
- 11. All changes are stored on FormsCentral.
- 12. Use the tools found on the Design, Test, Distribute, View Responses, and **Upgrade** tabs to build, test and distribute the form.
- 13. The FormsCentral toolbar contains File, Edit, Insert, and Help menus.

# **ACTION WIZARD**

Acrobat X Pro ships with several simple predefined Actions that can be used to streamline the workflow. An Action is a collection of steps: some that Acrobat performs automatically and others than it prompts the user to complete.

#### **RUN AN ACTION**

#### To run an Action

- 1. Click on the Tools task pane.
- 2. Expand the Action Wizard panel.
- 3. Select one of the items in the **Actions** list.
- 4. The dialog box displays a summary of the action.
- 5. Click **Don't show again for this action** if you do not wish to see the summary the next time the action is selected.
- 6. Click on **Next**.
- 7. Depending on the nature of the action, a series of dialog boxes may be presented.
- 8. As prompted, select files or file locations, or other information needed to complete the action.
- 9. A progress window displays the action status, task status, and instructions. As steps are completed, click the status box to proceed to the next step.
- 10. When the action is complete, click on **Close**.

#### **CREATE NEW ACTION**

#### To create a custom action

- 1. Click on the Tools task pane.
- 2. Expand the Action Wizard panel.
- 3 Choose Create New Action
- In the Create New Action dialog box, select the input sources in the Start With menu.
- In the left task pane, expand the panels, and click a task to add it. Multiple tasks may be added and they are run in the order in which they appear in the Steps area.
- 6. Click the Options button to configure task options.
- 7. From the **Save To** menu, choose a destination to save the output file.
- 8. Check **Overwrite existing files** to allow the actdion to overwrite existing files in the destination.
- 9. Click on Save.
- 10. In the Save Action dialog box, enter a name and description and click on Save.

#### To display messages in custom action

- 1. Create an action, using the steps above.
- 2. After any step that requires a message, click on **Add Instruction Step** to insert instructions that will appear when the task is running. This helps to communicate to users what they need to do next.

#### **COPY ACTION**

#### To copy an action

- 1. Click on the Tools task pane.
- 2. Expand the Action Wizard panel.
- 3. Choose Edit Actions
- 4. Select an action from the list.
- 5. Click on Copy.
- Review the source and destination options, tasks, and settings and modify them if necessary.
- Click on Save.
- 8. In the Save Action dialog box, enter a name and a description.

#### **EDIT ACTION**

**Note:** Predefined actions cannot be edited. Instead, copy the action, as described above, and edit the new copy of the default action.

#### To edit an action

- 1. Click on the **Tools** task pane.
- 2. Expand the Action Wizard panel.
- Choose Edit Actions
- 4. Select an action from the list.
- 5. To add tasks, expand the panels and click a task.
- 6. Click on Save.
- 7. In the Save Action dialog box, enter a name and a description.

#### RENAME ACTION

**Note:** Predefined actions cannot be renamed. Instead, copy the action, as described above, and insert a new name for the default action.

#### To rename a custom action

- 1. Click on the **Tools** task pane.
- 2. Expand the Action Wizard panel
- 3 Choose Edit Actions
- 4. Select an action from the list.
- 5. Click on **Rename**.
- 6. In the Save Action dialog box, enter a name and a description.

#### **SHARE ACTION**

#### To export an action

- 1. Click on the Tools task pane.
- 2. Expand the Action Wizard panel
- 3. Choose Edit Actions
- 4. Select an action from the list.
- 5. Click on **Export**.
- 6. In the Save As dialog box, specify the name and location of the file. Action files have a .sequ extension.

#### To import an action

- 1. Click on the **Tools** task pane.
- 2. Expand the Action Wizard panel
- 3. Choose Edit Actions
- 4. Select an action from the list.
- 5. Click on Import.
- 6. In the Open dialog box, specify the name and location of the file. Action files have a .sequ extension.
- 7. Click on Open.
- 8. If an action by the same name already exists, an alert appears. Click **Replace** to overwrite the existing file.

#### **DELETE ACTION**

**Note:** Predefined actions cannot be deleted without administrator rights.

#### To delete a custom action

- 1. Click on the **Tools** task pane.
- 2. Expand the Action Wizard panel.
- 2 Chassa Edit Actions
- 4. Select an action from the list.

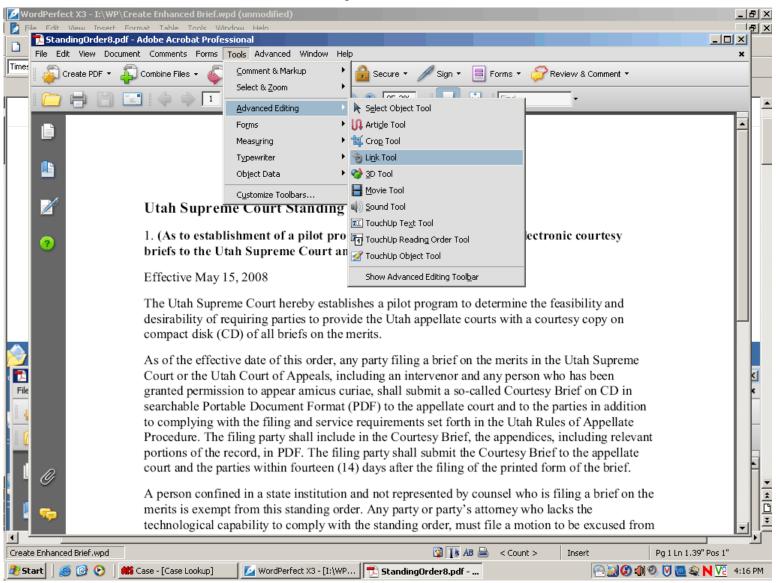
- 5. Click on Delete.
- 6. Click on **Delete** to confirm.
- 7. The action's name is removed from the list.
- 8. Click on Close.

#### CREATING HYPERLINKS IN PDF DOCUMENTS

You must have Adobe Professional to create Hyperlinks.

Open your PDF document in Adobe.

From "Tools", click on "Advanced Editing", then click on the "Link Tool".

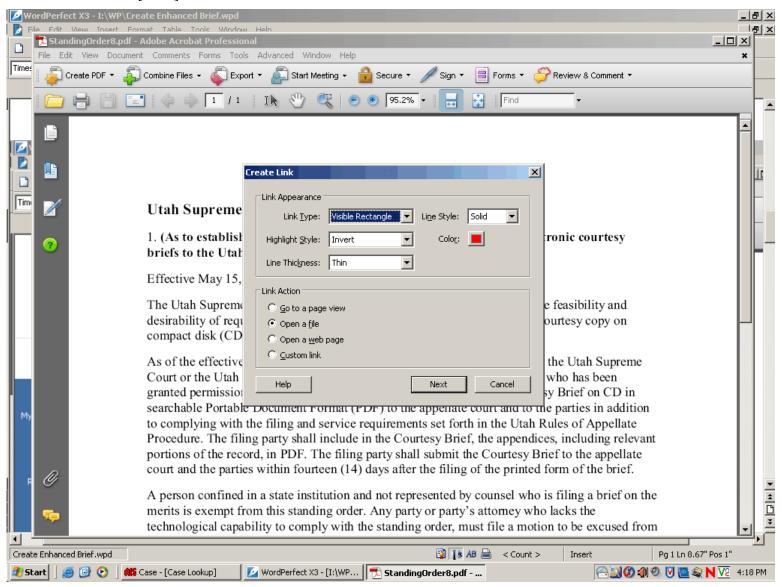


Now, locate the word or sentence you want to have the hyperlink attached to. Click just above and to the left and start drawing a box around the word or sentence you want to be the link.

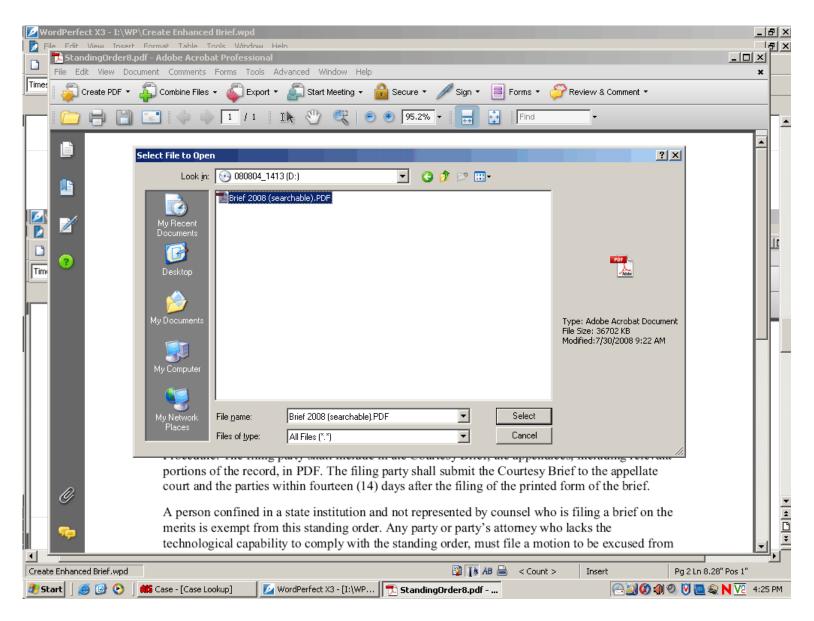
Change the color to what color you want the box around your link to be.

Click on "Open a file" if you are linking to a file (document within the CD).

Click on [Next].

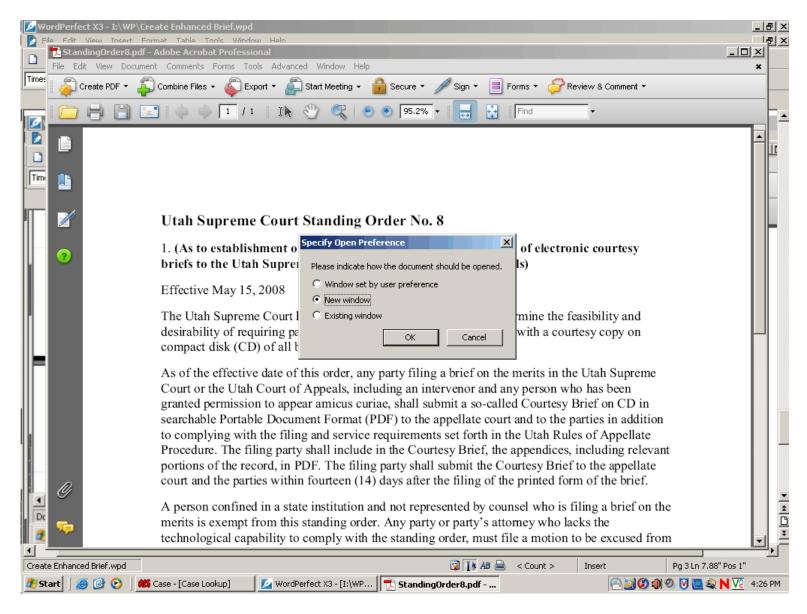


Now, find the adobe file you want to be opened when the link is selected. (These should be already loaded on your disc and selected from there.)



Click on [Select]

Always select "New Window" at this point. Then, click [OK].



When you are done adding links, [Save] your document. Close it out and then reopen it to see if the links are working correctly.

When the link opens up, it will open in a new window. When you are done viewing the link, just close the window and you will return to the original document.